

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	Chapter 11
	)	
VILLAGE ROADSHOW ENTERTAINMENT	)	Case No. 25-10475 (TMH)
GROUP USA INC., <i>et al.</i> , <sup>1</sup>	)	
	)	(Jointly Administered)
Debtors.	)	
<hr/>	)	

**SCHEDULES OF ASSETS AND LIABILITIES FOR  
VILLAGE ROADSHOW ENTERTAINMENT GROUP USA INC. (CASE NO. 25-10475)**

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<sup>1</sup> The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

VILLAGE ROADSHOW ENTERTAINMENT  
GROUP USA INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
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) Case No. 25-10475 (TMH)  
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) (Jointly Administered)  
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**GLOBAL NOTES AND STATEMENTS  
OF LIMITATIONS, METHODOLOGY, AND  
DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

## INTRODUCTION

The debtors and debtors in possession (collectively, the “Debtors” or the “Company”) in the above-captioned chapter 11 cases (these “Chapter 11 Cases”) submit their *Schedules of Assets and Liabilities* (the “Schedules”) and *Statements of Financial Affairs* (the “Statements” and, together with the Schedules, the “Schedules and Statements”) pursuant to section 521 of the Bankruptcy Code (as defined below) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors' Schedule of Assets and Liabilities and Statement of Financial Affairs* (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to the Schedules and Statements (the "Specific Notes," and, together with the Global Notes, the "Notes"). These Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

On March 17, 2025 (the “Petition Date”), the Debtors commenced these Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) with the United States Bankruptcy Court for the District of Delaware (the “Court”). These Chapter 11 Cases have been consolidated for procedural purposes only and are being jointly administered under case number 25-10475 (TMH). The Debtors are authorized to operate their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

<sup>1</sup> The last four digits of Village Roadshow Entertainment Group USA Inc.'s federal tax identification number are 0343. The mailing address for Village Roadshow Entertainment Group USA Inc. is 750 N. San Vicente Blvd., Suite 800 West, West Hollywood, CA 90069. Due to the large number of debtors in these cases, which are being jointly administered for procedural purposes only, a complete list of the Debtors and the last four digits of their federal tax identification is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://www.veritaglobal.net/vreg>.

The Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors have used commercially reasonable efforts to ensure the accuracy and completeness of such information and data; however, subsequent information, data, or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions, or inaccuracies may exist.

The Debtors and their estates reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate, but expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law or order of the Court. Nothing contained in the Schedules and Statements or these Notes shall constitute a waiver of any rights of the Debtors and their estates or an admission with respect to these Chapter 11 Cases, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination or recharacterization of debt, defenses, characterization or re-characterization of contracts, leases, and claims, assumption or rejection of contracts and leases, and/or causes of action arising under the Bankruptcy Code or any other applicable laws.

The Debtors and their agents, attorneys, and financial advisors shall not be liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors, damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

These Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.

### **GLOBAL NOTES AND OVERVIEW OF METHODOLOGY**

**The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.**

1. **Basis of Presentation.** In the ordinary course of business, the Debtors prepare consolidated financial statements for financial reporting purposes on a quarterly basis. The Schedules and Statements are unaudited and are the result of the Debtors' reasonable efforts to report certain information of each Debtor on an unconsolidated basis. The Schedules and Statements reflect the separate assets and liabilities of each individual Debtor.

These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”) or any other generally accepted principles of foreign jurisdictions, as applicable, nor are they intended to reconcile to the financial statements of each Debtor.

The Schedules and Statements have been signed by Keith Maib, Chief Restructuring Officer for the Company. In reviewing and signing the Schedules and Statements, Mr. Maib necessarily relied upon the efforts, statements, and representations of the accounting and non-accounting personnel who report to, or work with, Mr. Maib, either directly or indirectly. Mr. Maib has not, and could not have, personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

2. **Insiders.** In circumstances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals who the Debtors believe may be included in the definition of “insider” as such term is defined in section 101(31) of the Bankruptcy Code. Except as otherwise disclosed herein or in the Statements, payments to “insiders” are set forth on Statement 4. Persons listed as “insiders” have been included for informational purposes only, and such listing is not intended to be, nor should be construed as, a legal characterization of such person as an insider, nor does it serve as an admission of any fact, claim, right, or defense, and all such claims, rights, and defenses with respect thereto are hereby expressly reserved. Moreover, the Debtors do not take any position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose. The listing of a party as an “insider” is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.
3. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Schedules and Statements and exclude items identified as “unknown” or “undetermined.” If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals.
4. **Accounts Payable and Distribution System.** The Debtors use a consolidated cash management system through which the Debtors pay substantially all liabilities and expenses (the “Cash Management System”). A more complete description of the Cash Management System is set forth in the *Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Continue Intercompany Transactions; (II) Confirming Administrative Expense Priority for Postpetition Intercompany Claims; and (III) Granting Related Relief* [Docket No. 7] (the “Cash Management Motion”) filed on the Petition Date. The Debtors

utilize a centralized cash management system in the ordinary course of business to collect, concentrate, and disburse funds generated by their operations. In the ordinary course of business, the Debtors maintained business relationships among each other, which result in intercompany receivables and payables (the “Intercompany Claims”) arising from intercompany transactions (the “Intercompany Transactions”). Additional information regarding the Intercompany Claims and Intercompany Transactions is described in the Cash Management Motion. Unless otherwise noted, the Debtors have reported the aggregate net intercompany balances among the Debtors as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate.

5. **Reporting Date.** Unless otherwise noted in the specific responses, the Schedules and Statements reflect the Debtors’ books and records as of the close of business on March 16, 2025, or the latest available record date before then.
6. **Accuracy.** The financial information disclosed herein was not prepared in accordance with international, federal or state security laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this information considering the purposes for which it was prepared.
7. **Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtors are scheduled as “undetermined,” “unknown,” or “N/A.” The description of an amount as “undetermined,” “unknown,” or “N/A” is not intended to reflect upon the materiality of the amount.
8. **Liabilities.** The Debtors have sought to allocate liabilities between prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and post-petition periods may change. Accordingly, the Debtors reserve all their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.
9. **Other Paid Claims.** If the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties.
10. **Payments on Prepetition Claims Pursuant to First Day Orders.** The Debtors have requested authority to pay certain outstanding prepetition claims pursuant to orders entered by this court after the initial hearing in these cases (collectively, the “First Day Orders”). The Schedules and Statements reflect the Debtors’ outstanding liabilities in their amounts owed as of the Petition Date without reducing liabilities on account of any payments authorized under the First Day Orders, provided, however, that if liabilities on account of prepetition wages and benefits have been satisfied, they are not listed on the Schedules and Statements.

11. **Current Values.** The assets and liabilities of each Debtor are listed on the basis of the book value of the asset or liability in the respective Debtor's accounting books and records. Unless otherwise noted, the carrying value on each of the Debtor's books, rather than the current market value, is reflected in the Schedules and Statements. Except as otherwise noted in the Schedules and Statements, all liabilities are valued as of the Petition Date. The Schedules and Statements reflect the Debtors' best effort to allocate the assets, liabilities, receipts, and expenses to the appropriate Debtor entity "as of" such dates. All values are stated in United States currency. The Debtors made reasonable efforts to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the Debtors may modify the allocation of liabilities between the prepetition and postpetition periods and amend the Schedules and Statements accordingly.
12. **Book Value.** Except as otherwise noted, each asset and liability of each Debtor is shown on the basis of net book value of the asset or liability in accordance with such Debtor's accounting books and records. Therefore, the Schedules and Statements are not based upon any estimate of the current market values of the Debtors' assets and liabilities, which may not correspond to book values. It would be cost prohibitive and unduly burdensome to obtain current market valuations of all of the Debtors' interests. Except as otherwise noted, the Debtors' assets are presented, in detail, as they appear on the Debtors' accounting sub-ledgers. As such, the detail may include error corrections and value adjustments (shown as negative values or multiple line items for an individual asset). Certain assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
13. **Property and Equipment.** Owned property and equipment are recorded at cost and are shown net of depreciation. Depreciation is recorded using the straight-line method over the estimated useful lives of the assets. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired), and the Debtors and their estates reserve all rights with respect to such issues.
14. **Causes of Action.** The Debtors have made their best efforts to set forth known causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to causes of action they may have (including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws), whether disclosed or not disclosed, and neither these Global Notes nor the Schedules and

Statements shall be deemed a waiver of any such causes of action, or in any way waive, prejudice, impair, or otherwise affect the assertion of such claims and causes of action.

15. **Litigation.** Certain litigation actions (collectively, the “Litigation Actions”) reflected as claims against a particular Debtor may relate to other Debtors. The Debtors made reasonable efforts to accurately record the Litigation Actions in the Schedules and Statements of the Debtor(s) that is the party to the Litigation Action. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action, or the amount of any potential claim that may result from any claims with respect to any Litigation Action, or the amount and treatment of any potential claim resulting from any Litigation Action currently pending or that may arise in the future.
16. **Credits and Adjustments.** In the ordinary course of their business, the Debtors apply credits against amounts otherwise due to vendors. Claims of vendors and creditors are listed in the amounts entered on the Debtors’ books and records, and may not reflect certain credits, allowances, or other adjustments due from such vendors or creditors to the Debtors. The Debtors and their estates reserve all rights with regard to any such credits, allowances, and other adjustments, including, without limitation, the right to assert claims, objections, setoffs, and recoupments with respect to the same.
17. **Executory Contracts and Unexpired Leases.** The Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors’ estates. Rather, executory contracts and unexpired leases have been set forth solely on Schedule G. The Debtors’ rejection of executory contracts and unexpired leases may result in the assertion of rejection damages claims against the Debtors and their estates; however, the Schedules and Statements do not reflect any claims for rejection damages. The Debtors and their estates reserve all rights with respect to the assertion of any such claims.
18. **Claims.** Certain of the Debtors’ Schedules list creditors and set forth the Debtors’ estimate of the claims of creditors as of the Petition Date. The claim amounts reflected on the Schedules may include the Debtors’ estimates for vendor charges not yet invoiced. By estimating certain invoices, the Debtors are not representing that they have sought to identify and estimate all uninvoiced vendor charges. While the Debtors have made their best efforts to reflect the claims of each vendor, excluding these various adjustments, while including the “vendor credits” discussed above, the actual unpaid claims of creditors that may be allowed in these Chapter 11 Cases may differ from the amounts set forth in the Schedules and Statements.

The Debtors intentionally have not included “non-cash” accruals (i.e., accruals to recognize expense or liability over multiple periods where no specific obligation to perform is established, such as accruals to equalize lease payments) in the Schedules and Statements.

19. **Addresses of Employees.** Consistent with the Bankruptcy Court's *Final Order (I) Authorizing the Redaction of Certain Personally Identifiable Information of Individuals from the Consolidated List of Creditors and Certain Other Filings and (II) Granting Related Relief* (the "Creditor Matrix Order") [Docket No. 167], the Debtors have redacted each of their current employees' addresses. To protect the privacy of the Debtors' employees, the Debtors shall provide current employee addresses to any party in interest upon request to the Debtors (e-mail is sufficient) or to the Court where reasonably related to the Chapter 11 Cases and in accordance with Creditor Matrix Order. The Debtors have served and will continue to serve all necessary notices, including notice of the claims bar date, to the actual address of each of the Debtors' employees.
20. **Estimates.** The Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtors and their estates reserve all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.
21. **Currency.** All amounts shown in the Schedules and Statements are in US Dollars. Foreign currency amounts have been translated to US Dollar equivalents based on the Debtors books and records. Certain disbursements by foreign entities identified on bank statements were translated using the foreign exchange rate as of the Petition Date.
22. **Debtors' Reservation of Rights.** Nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of rights with respect to these Chapter 11 Cases, including the following:
- a.) Any failure to designate a claim listed on a Debtor's Schedule as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that the claim is not "disputed," "contingent," or "unliquidated." Likewise, listing a claim (a) on Schedule D as "secured," (b) on Schedule E/F as "unsecured priority," or "unsecured non-priority," or (c) listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors and their estates of the legal rights of any claimant, or a waiver of the rights of the Debtors and their estates to amend these Schedules and Statements to recharacterize or reclassify any claim or contract. The Debtors and their estates reserve the right to (i) object to, or otherwise dispute or assert setoff rights, cross-claims, counterclaims or defenses to, any claim reflected on the Schedules on any grounds, including, without limitation, amount, liability, validity, priority, or classification, or (ii) otherwise designate subsequently any claim as "disputed," "contingent," or "unliquidated."
  - b.) Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The

Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.

- c.) The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances and other adjustments, including the right to assert claims objections or setoffs with respect to the same.
- d.) The Debtors' businesses are part of a complex enterprise. Although the Debtors have exercised their reasonable efforts to ensure the accuracy of their Schedules and Statements, they nevertheless may contain errors and omissions. The Debtors hereby reserve all their rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases identified in the Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.
- e.) The Debtors further reserve all their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules and Statements, including the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim.

### **SPECIFIC ADDITIONAL DISCLOSURES WITH RESPECT TO SCHEDULES**

#### **Schedule A/B**

1. **Schedule A/B-3 – Checking, savings, money market, or financial brokerage accounts.** The values provided in this section reflect the book ending cash balance of each of the Debtors' bank accounts as of the Petition Date.
2. **Schedule A/B-11 – Accounts Receivable.** The Debtors' accounts receivable information includes receivables from the Debtors' customers, vendors, or third parties, which are calculated net of impairments and other adjustments as of the Petition Date. The accounts receivable balances in this section exclude intercompany receivables. Please see the note on pages 3 and 4 of these Global Notes regarding intercompany claims.
3. **Schedule A/B-15 – Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture.** Investments are listed as having an undetermined value. The Debtors have included their percentage ownership interests in several non-debtor entities but do not believe they can provide an accurate estimate of the current value of those interests.
4. **A/B: Part 7, Questions 39-45 – Collectibles, fixtures, equipment, etc.** The Debtors' equipment and collectibles are listed at net book value.

5. **Schedule A/B-60-65 – Intangibles and Intellectual Property.** Schedule A/B 60-65 identifies various website domains, film rights, and other intangible assets owned and maintained by the Debtors. The Schedules may not list the value of such intangible assets, or list as having an undetermined value, as no recent appraisals have been performed.
6. **Schedule A/B, Question 72 – Tax Refunds and NOLs.** Schedule A/B 72 identifies tax refunds and unissued net operating losses. The Schedules identify amounts as of December 31, 2023.

#### **Schedule D**

Except as otherwise ordered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset for the benefit of a secured creditor listed on a Debtor's Schedule D. Notwithstanding anything contained in the Schedules and Statements regarding the amount, value, or extent of any purported secured claim, the terms of the *Final Order (I) Authorizing the Debtors to Obtain Post-Petition Secured Financing, (II) Authorizing the Use of Cash Collateral, (III) Granting Liens and Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief* [Docket No. 280] shall govern.

Except as specifically stated herein, real property lessors, utility companies, and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

#### **Schedule E/F**

The Debtors have exercised their commercially reasonable efforts to list all liabilities on Schedule E/F of each applicable Debtor. As a result of the Debtors' consolidated operations, however, the reader should review Schedule E/F for all Debtors in these cases for a complete understanding of the unsecured debts of the Debtors. Certain creditors listed on Schedule E/F may owe amounts to the Debtors, and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Schedule E/F may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff or recoupment rights that may be asserted against the Debtors by a creditor. Additionally, certain creditors may assert liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their rights to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor.

Intercompany payables among the Debtors are reported on Schedule E/F, which may or may not result in allowed or enforceable claims by or against a given Debtor. The intercompany payables also may be subject to recoupment, netting, or other adjustments made pursuant to customary intercompany policies and practices not reflected in the Schedules.

To the extent practicable, Schedule E/F is intended to reflect the balance as of the Petition Date. Certain Debtors may pay claims listed on Schedule E/F during these Chapter 11 Cases pursuant to these and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claim. Additionally, certain prepetition amounts may be paid in connection with the Debtors' sale process through cure costs associated with assumption or assumption and assignment of an executory contract or unexpired lease. Schedule E/F does not include any potential rejection damage claims of the counterparties to executory contracts and unexpired leases that may be rejected.

As of the time of filing the Schedules and Statements, the Debtors had not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights to amend Schedules D and E/F if and as they receive such invoices.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date.

The Debtors have listed their known creditors in Schedule E/F. To the extent attorneys have entered appearances on behalf of such creditors, those appearances are noted on the docket of the Debtors' Chapter 11 Cases and are not separately listed in Item 4.

Third parties should not anticipate that the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules will reflect their ultimate recoveries in these Chapter 11 Cases. Actual assets and liabilities may deviate from the amounts shown in the Schedules due to various events that occur throughout the duration of these Chapter 11 Cases.

### **Schedule G**

The business of the Debtors is complex and, while every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements that may not be listed therein. Relationships between the Debtors and their vendors are often governed by a master services agreement, under which vendors also place work and purchase orders, which may be considered executory contracts. The Debtors believe that disclosure of all of these purchase and work orders would be impracticable and unduly burdensome. Likewise, in some cases, the same supplier or provider may appear multiple times in Schedule G.

Unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all final exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any executed agreement, instrument, or other document that in any manner affects such executory

contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

The Debtors and their estates hereby reserve all of their rights, claims, and causes of action to (i) dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G; (ii) dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (iii) amend or supplement such Schedule as necessary.

### **Schedule H**

In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. For purposes of Schedule H, the Debtors have not identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, debt instruments, or other agreements, and have listed those debts as "N/A". Thus, the Debtors reserve their rights to amend Schedule H to the extent that guarantees are identified.

### **SPECIFIC ADDITIONAL DISCLOSURES WITH RESPECT TO STATEMENTS**

1. **Statements, Part 1, Questions 1 and 2.** The gross revenue and non-business revenue reported for the current fiscal year are through March 16, 2025.
2. **Statements, Part 2, Question 3.** The payments disclosed in Statement 3 are based on payments made by the Debtors with payment dates from December 16, 2024, to March 16, 2025. The actual dates that cash cleared the Debtors' bank accounts may differ based on the form of payment.
3. **Statements, Part 3, Question 7.** The Debtors have used reasonable efforts to report all legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the Debtors were involved in any capacity within one year before the Petition Date. The Debtors reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings.
4. **Statements, Part 6, Question 11.** The Debtors have used reasonable efforts to identify payments for services of any entities who provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code or preparation of a petition in bankruptcy within one year immediately before the Petition Date, which are identified in the Debtors' response to Part 6, Question 11 of the Statements. Additional information regarding the Debtors' retention of professional service firms is and will be more fully described in the individual retention applications for those firms and any related orders. Amounts listed reflect the total amounts paid to these respective firms as bifurcating the specific restructuring activities would be administratively burdensome.
5. **Statements, Part 6, Question 13.** On November 28, 2023, Village Roadshow Films (BVI) Limited, Village Roadshow Films North America Inc., and Village Roadshow Pictures North America Inc. (collectively, the "**Assignors**") assigned their respective interests in certain Derivative Rights to VREG IP Global LLC, VREG OP Global LLC, VREG WW

IP Global LLC, VREG J2 Global LLC, and VREG MM2 IP Global LLC (collectively, the “Assignees”), as applicable (collectively, the “Assignments”). In consideration for each Assignment, the respective Assignor received from the respective Assignee an amount equal to \$1 plus the assumption of the obligations relating to the relevant Derivative Rights and Co-Ownership Agreement. For the sake of clarity, the Debtors’ have not listed these transactions in Part 6, Question 13 of the Statements and instead rely on this Note.

6. **Statements, Part 9, Question 17.** Pursuant to Australian law, certain of the Debtors’ Australian employees hold individual pension plans that are not listed in the Statements.
7. **Statements, Part 11, Question 21.** In the ordinary course of business, certain of the Debtors may periodically hold or control records, cash, and similar assets owned by other Debtors as part of various Intercompany Transactions such as those described in the Cash Management Motion. The Debtors have not included detailed lists of all such assets in Part 11, Question 21 of the Statements.
8. **Statements, Part 13, Question 26.** The Debtors provide certain parties, such as banks, factors, auditors, potential investors, vendors, and financial advisors, with financial statements. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in Part 13, Question 26 of the Statements.
9. **Statements, Part 13, Question 32.** As stated in Part 9, Question 17, certain of the Debtors’ Australian employees hold individual pension plans that are not listed in the Statements.

**Fill in this information to identify the case:**

Debtor Name: In re : Village Roadshow Entertainment Group USA Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10475 (TMH)

☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....

\$ 0.00

**1b. Total personal property:**Copy line 91A from *Schedule A/B* .....

\$ 127,985,499.19

**1c. Total of all property:**Copy line 92 from *Schedule A/B* .....

\$ 127,985,499.19

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 164,488,476.85

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 14,000.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 3,184,005.90

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$ 167,686,482.75

**Fill in this information to identify the case:**

Debtor Name: In re : Village Roadshow Entertainment Group USA Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10475 (TMH)

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1 Petty cash \$ 439.67

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 <u>City National Bank</u>	<u>Checking Account</u>	<u>5179</u>	\$ <u>42,629.90</u>
3.2 <u>City National Bank</u>	<u>Payroll Account</u>	<u>5187</u>	\$ <u>0.00</u>

**4. Other cash equivalents (Identify all)**

4.1 None \$

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 43,069.57

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 See Schedule A/B 7 Attachment \$ 295,076.17

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment \$ 48,955.70

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 344,031.87

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****11. Accounts receivable**

	Description	face amount	doubtful or uncollectible accounts		
11a. 90 days old or less:	See Schedule A/B 11a Attachment	\$ 15,127.20	- \$	=..... →	\$ 15,127.20
11b. Over 90 days old:	Employee Retention Credits (ERC) refund for 4Q2020	\$ 145,855.94	- \$	=..... →	\$ 145,855.94
11b. Over 90 days old:	Mexico IVA (aka VAT) re MURDER CITY	\$ 62,023.42	- \$	=..... →	\$ 62,023.42

**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 223,006.56

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

**Part 4: Investments****13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

Valuation method used  
for current value

Current value of debtor's interest

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 None \$

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1 Humanoids Holdings 4.24% \$ Undetermined

15.2 Village Roadshow Holdings USA Inc. 100% \$ Undetermined

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 None \$

**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

**23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____		\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____		\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____		\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____		\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____		\$ _____
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$ _____ 0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 None	\$		\$
40. Office fixtures			
40.1 None	\$		\$
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 Misc. Computers	\$ 7,521.39	Book Value	\$ 7,521.39
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 See Schedule A/B 42 Attachment	\$ 32,356.00	Historical cost	\$ 32,356.00

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 39,877.39

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

49. Aircraft and accessories

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ \_\_\_\_\_ 0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.				
55.1 _____		\$ _____		\$ _____

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
60.1 None	\$		\$
<b>61. Internet domain names and websites</b>			
61.1 See Schedule A/B 61 Attachment	\$ 0.00		\$ Undetermined
<b>62. Licenses, franchises, and royalties</b>			
62.1 See Schedule A/B 62 Attachment	\$ 0.00		\$ Undetermined
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 None	\$		\$
<b>64. Other intangibles, or intellectual property</b>			
64.1 None	\$		\$
<b>65. Goodwill</b>			
65.1 None	\$		\$

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☒ No
- ☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☐ No
- ☒ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☐ No
- ☒ Yes

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest

**71. Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 None	\$	- \$	=..... → \$

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	Tax year	
72.1 California - Net Operating Losses	December 31, 2023	\$ 2,179,980.00

**73. Interests in insurance policies or annuities**

73.1 See Schedule A/B 73 Attachment	\$ Undetermined
-------------------------------------	-----------------

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 None	\$
-----------	----

Nature of claim

Amount requested \$

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None	\$
-----------	----

Nature of claim

Amount requested \$

**76. Trusts, equitable or future interests in property**

76.1 None	\$
-----------	----

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

77.1 See Schedule A/B 77 Attachment	\$ 125,155,533.80
-------------------------------------	-------------------

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ 127,335,513.80
-------------------

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 43,069.57	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 344,031.87	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 223,006.56	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 39,877.39	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 127,335,513.80	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 127,985,499.19	\$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 127,985,499.19

**Fill in this information to identify the case:**

Debtor Name: In re : Village Roadshow Entertainment Group USA Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10475 (TMH)

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

**Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name****Describe debtor's property that is subject to a lien**

Wilmington Savings Fund Society, FSB, as trustee

Creditor's Name

Substantially all of the Debtor's assets, excluding certain excluded assets, as described more fully in the relevant security documents.

\$ 163,075,096.60 \$ Undetermined

**Creditor's mailing address****Describe the lien**

Notice Name

Senior Secured Notes

500 Delaware Avenue

Street

**Is the creditor an insider or related party?**

- ☒ No
- ☐ Yes

Wilmington

DE

19801

City

State

ZIP Code

**Is anyone else liable on this claim?**

- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors*(Official Form 206H).

Country

**Creditor's email address, if known****Date debt was incurred**

Various

**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Do multiple creditors have an interest in the same property?**

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☐ Yes. The relative priority of creditors is specified on lines

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.2 Creditor's name****Describe debtor's property that is subject to a lien**

Writers Guild Of America, West, Inc.

Creditor's Name

The Debtor's personal and intellectual property in connection with the motion pictures titled "Nash Bridges" and "The Gutter".

\$ 1,413,380.25 \$ Undetermined

**Creditor's mailing address****Describe the lien**

Notice Name

DE UCC 20213337434

7000 West 3rd Street

DE UCC 20234736202

Street

**Is the creditor an insider or related party?**☒ No☐ Yes

Los Angeles

CA

90048

City

State

ZIP Code

Country

**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.**Creditor's email address, if known****Date debt was incurred** 4/29/2021**Last 4 digits of account number****As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 164,488,476.85

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name	Line _____	_____
Notice Name		
Street		
_____		
_____		
City	State	ZIP Code
Country		

**Fill in this information to identify the case:**

Debtor Name: In re : Village Roadshow Entertainment Group USA Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10475 (TMH)

☐ Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 14,000.00	\$ 14,000.00

## 2.1 Priority creditor's name and mailing address

LA County Tax Assessor

Creditor Name

As of the petition filing date, the claim is: \$

Check all that apply.

☒ Contingent☐ Unliquidated☐ Disputed

Creditor's Notice name

225 North Hills St

Address

Basis for the claim:

Tax

Los Angeles

CA

90012

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

☒ No☐ Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
<b>3.1 Nonpriority creditor's name and mailing address</b>		<b>As of the petition filing date, the claim is:</b> \$ 681,474.85	
10100 Santa Monica Blvd.		<i>Check all that apply.</i>	
Creditor Name		<input type="checkbox"/> Contingent	
Attn Chase Anderson		<input type="checkbox"/> Unliquidated	
Creditor's Notice name		<input type="checkbox"/> Disputed	
10100 Santa Monica Blvd, Suite 180		<b>Basis for the claim:</b>	
Address		Landlord	
Los Angeles	CA	90067	
City	State	ZIP Code	
Country			
<b>Date or dates debt was incurred</b>		<b>Is the claim subject to offset?</b>	
Various		<input checked="" type="checkbox"/> No	
<b>Last 4 digits of account number</b>		<input type="checkbox"/> Yes	
<b>3.2 Nonpriority creditor's name and mailing address</b>		<b>As of the petition filing date, the claim is:</b> \$ 11,250.00	
Bento Box Entertainment LLC		<i>Check all that apply.</i>	
Creditor Name		<input type="checkbox"/> Contingent	
Creditor's Notice name		<input type="checkbox"/> Unliquidated	
5161 Lankersheim Blvd. Suite 120		<input type="checkbox"/> Disputed	
Address		<b>Basis for the claim:</b>	
		Development Costs	
North Hollywood	CA	91601	
City	State	ZIP Code	
Country			
<b>Date or dates debt was incurred</b>		<b>Is the claim subject to offset?</b>	
Various		<input checked="" type="checkbox"/> No	
<b>Last 4 digits of account number</b>		<input type="checkbox"/> Yes	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

## 3.3 Nonpriority creditor's name and mailing address

Content Cartel LLC

Creditor Name

c/o Ryan Powers, Attorney at Law

Creditor's Notice name

5807 Fayette Street

Address

Los Angeles

CA

90042

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 359,091.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Development Costs

## 3.4 Nonpriority creditor's name and mailing address

December Films Inc.

Creditor Name

Creditor's Notice name

106 Queensdale Avenue

Address

Toronto

ON

MAJ 1Y4

City

State

ZIP Code

Canada

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 5,460.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Development Costs

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known):

25-10475

Name

**3.5 Nonpriority creditor's name and mailing address**

Dixon Cox Productions, Inc. f/s/o Chris Case

Creditor Name

Sean Scott

Creditor's Notice name

2121 Avenue of the Stars, Suite 1300

Address

Los Angeles

CA

90067

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 62,500.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Development Costs

**3.6 Nonpriority creditor's name and mailing address**

Elain Murphy

Creditor Name

c/o Sandra Dijkstra Literary Agency

Creditor's Notice name

Address on File

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 2,500.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Development Costs

**Is the claim subject to offset?**☒ No☐ Yes

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

## 3.7 Nonpriority creditor's name and mailing address

EP Abso LLC

Creditor Name

c/o Sloane, Offer, Weber, and Dern LLP

Creditor's Notice name

Attn Mark Wetzstein

Address

10100 Santa Monica Blvd., Suite 750

Los Angeles

CA

90067

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

## Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 319,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Development Costs

## 3.8 Nonpriority creditor's name and mailing address

Frank N Magid

Creditor Name

Beth McCarten

Creditor's Notice name

Address on File

Address

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

## Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 71,142.50

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Consultant Fees

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known):

25-10475

Name

## 3.9 Nonpriority creditor's name and mailing address

Ghost Schooner f/s/o Joe Trohman

Creditor Name

c/o 3 Arts Entertainment

Creditor's Notice name

Address on File

Address

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

## Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 7,500.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Development Costs

## 3.10 Nonpriority creditor's name and mailing address

LAZ Parking

Creditor Name

Marko DiMarin

Creditor's Notice name

10100 Sant Monica Blvd

Address

Suite A

Los Angeles

CA

90067

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

## Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 20,671.80

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Operating Expense

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known):

25-10475

Name

3.11 **Nonpriority creditor's name and mailing address**

McGuffin Entertainment Media, Inc. c/o UTA

Creditor Name

c/o Glaser Weil Fink Howard Avchen &amp; Shapirio LLP

Creditor's Notice name

Attn Douglas Stone

Address

10250 Constellation Blvd., 19th Floor

Los Angeles

CA

90067

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 300,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Development Costs

3.12 **Nonpriority creditor's name and mailing address**

Moonshot Entertainment Inc. f/s/o Bryan Cranston

Creditor Name

c/o UTA

Creditor's Notice name

Attn Matt Rice

Address

9336 Civic Center Drive

Beverly Hills

CA

90210

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 794,167.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Development Costs

**Is the claim subject to offset?**☒ No☐ Yes

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

## 3.13 Nonpriority creditor's name and mailing address

Name on File: ID 15764602

Creditor Name

Creditor's Notice name

Address on File

Address

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 1,700.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Development Costs

## 3.14 Nonpriority creditor's name and mailing address

Peter John Seymour

Creditor Name

Creditor's Notice name

Address on File

Address

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 3,500.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Development Costs

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known):

25-10475

Name

3.15 **Nonpriority creditor's name and mailing address**

Sean Cook c/o CAA

Creditor Name

Creditor's Notice name

Address on File

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account  
number****As of the petition filing date, the claim is:** \$ 7,500.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Development Costs

3.16 **Nonpriority creditor's name and mailing address**

Seven Seas Films

Creditor Name

Creditor's Notice name

St. Nicholas House

Address

31-34 High Street

Bristol

BS1 2AW

City

State

ZIP Code

Great Britain

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account  
number****As of the petition filing date, the claim is:** \$ 8,080.00*Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Development Costs

**Is the claim subject to offset?**☒ No☐ Yes

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known):

25-10475

Name

## 3.17 Nonpriority creditor's name and mailing address

Sony Pictures Television Inc.

Creditor Name

Matthew Bickell

Creditor's Notice name

10202 West Washington Blvd.

Address

Norman Lear Building, 3rd Floor

Culver City

CA

90232

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 275,968.75

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Development Costs

## 3.18 Nonpriority creditor's name and mailing address

Studio Systems

Creditor Name

Gracenote Media Services, LLC

Creditor's Notice name

29421 Network Place

Address

Chicago

IL

60673-1294

City

State

ZIP Code

Country

## Date or dates debt was incurred

Various

Last 4 digits of account  
number

As of the petition filing date, the claim is: \$ 2,500.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

## Basis for the claim:

Operating Expense

## Is the claim subject to offset?

☒ No☐ Yes

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known):

25-10475

Name

3.19 **Nonpriority creditor's name and mailing address**

Three Rivers Entertainment

Creditor Name

c/o Hansen, Jacobson, Teller, Hoberman

Creditor's Notice name

Attn Adam Kaller and Duncan Hedges

Address

450 North Roxbury Drive, Suite 800

Beverly Hills

CA

90210

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 50,000.00

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Development Costs

3.20 **Nonpriority creditor's name and mailing address**

Three Rivers Entertainment f/s/o David Hollander

Creditor Name

Attn Adam Kaller and Duncan Hedges

Creditor's Notice name

c/o Hansen, Jacobson, Teller, Hoberman

Address

450 North Roxbury Drive, Suite 800

Beverly Hills

CA

90210

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

As of the petition filing date, the claim is: \$ 200,000.00

Check all that apply.

☒ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:**

Development Costs

**Is the claim subject to offset?**☒ No☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 14,000.00
5b. Total claims from Part 2	5b. +	\$ 3,184,005.90
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 3,198,005.90

**Fill in this information to identify the case:**

Debtor Name: In re : Village Roadshow Entertainment Group USA Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10475 (TMH)

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease****2.1 State what the contract or lease is for and the nature of the debtor's interest**

Office Lease

10100 Santa Monica, Inc.

Name

Attn Property Manager

Notice Name

Building Management Office

Address

10100 Santa Monica Boulevard, Suite 180

State the term remaining

List the contract number of any government contract

Los Angeles

CA

90067

City

State

ZIP Code

Country

**2.2 State what the contract or lease is for and the nature of the debtor's interest**

First Amendment to Office Lease

10100 Santa Monica, Inc.

Name

Notice Name

10100 Santa Monica Boulevard, Suite 180

Address

State the term remaining

List the contract number of any government contract

Los Angeles

CA

90067

City

State

ZIP Code

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.3 **State what the contract or lease is for and the nature of the debtor's interest**

Second Amendment to Office Lease

10100 Santa Monica, Inc.

Name

Notice Name

10100 Santa Monica Boulevard, Suite 180

Address

State the term remaining

8/31/2027

List the contract number of any government contract

Los Angeles

CA

90067

City

State

ZIP Code

Country

2.4 **State what the contract or lease is for and the nature of the debtor's interest**

First Amendment of Option and Quitclaim / Letter Agreement re "Drag Heist"

20th Century Studios, Inc.

Name

Attn Deputy Chief Counsel, Motion Picture Production

Notice Name

500 S. Buena Vista Street

Address

State the term remaining

List the contract number of any government contract

Burbank

CA

91521-7816

City

State

ZIP Code

Country

2.5 **State what the contract or lease is for and the nature of the debtor's interest**

Memorandum of Agreement re "Drag Heist"

20th Century Studios, Inc.

Name

Attn Deputy Chief Counsel, Motion Picture Production

Notice Name

500 South Buena Vista Street

Address

State the term remaining

List the contract number of any government contract

Burbank

CA

91521-7816

City

State

ZIP Code

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.6	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Option and Quitclaim / Letter Agreement "Drag Heist"	20th Century Studios, Inc.	
			Name	
			Attn Deputy Chief Counsel, Motion Picture Production	
			Notice Name	
			500 S. Buena Vista Street	
<b>State the term remaining</b>			Address	
<b>List the contract number of any government contract</b>				
		Burbank	CA	91521-7816
		City	State	ZIP Code
		Country		
2.7	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects ("Abso Lutely First Look")	Abso Lutely Productions, Inc. f/s/o Tim Heidecker, Eric Wareheim, Dave Kneebone	
			Name	
			Attn Mark Wetzstein	
			Notice Name	
			c/o Sloan, Offer, Weber and Dern LLP	
<b>State the term remaining</b>			Address	
			10100 Santa Monica Blvd., Suite 750	
<b>List the contract number of any government contract</b>				
		Los Angeles	CA	90067
		City	State	ZIP Code
		Country		
2.8	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Guaranty ("Wonka")	ALCON MEDIA GROUP, LLC	
			Name	
			Attn Scott Parish	
			Notice Name	
			10390 Santa Monica Blvd., Suite 250	
<b>State the term remaining</b>			Address	
<b>List the contract number of any government contract</b>				
		Los Angeles	CA	90025
		City	State	ZIP Code
		Country		

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.9 **State what the contract or lease is for and the nature of the debtor's interest**

Letter Agreement re: Stray Dog

Alcorp, Inc. f/s/o Allen Coulter

Name

Attn Paul Alan Smith

Notice Name

c/o Verve Talent &amp; Literary Agency

Address

6310 Sam Vicente Blvd. #100

State the term remaining

List the contract number of any government contract

Los Angeles

CA

90048

City

State

ZIP Code

Country

2.10 **State what the contract or lease is for and the nature of the debtor's interest**

Exhibit A ("Stray Dog")

Allen Coulter

Name

Attn Robert Getman or Artists Pilot Director

Notice Name

Address on File

Address

State the term remaining

List the contract number of any government contract

City

State

ZIP Code

Country

2.11 **State what the contract or lease is for and the nature of the debtor's interest**

Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects ("JB Smoove/First Look")

Alternate Side Productions, LLC f/s/o Jerry Angelo Brooks (a.k.a. JB Smoove)

Name

Attn Christian Carino

Notice Name

c/o CAA

Address

2000 Avenue of the Stars

State the term remaining

List the contract number of any government contract

Los Angeles

CA

90067

City

State

ZIP Code

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.12 **State what the contract or lease is for and the nature of the debtor's interest**

Email re: VR-Brillstein Terms ("Blood list")

Amy Weiss

Name

Brillstein Entertainment Partners

Notice Name

Address on File

Address

State the term remaining

List the contract number of any government contract

City

State

ZIP Code

Country

2.13 **State what the contract or lease is for and the nature of the debtor's interest**

Turnaround and Option Purchase Agreement ("Belly of the Beast"), dated as of March 4, 2025

Annapurna Productions, LLC

Name

Attn Chris Corabi

Notice Name

812 N. Robertson Blvd.

Address

State the term remaining

List the contract number of any government contract

West Hollywood

CA

90069

City

State

ZIP Code

Country

2.14 **State what the contract or lease is for and the nature of the debtor's interest**

Certificate of Engagement ("Grandma's Boy")

Bang Zoom! Entertainment Inc. f/s/o Eric Sherman

Name

Attn Will Maurer

Notice Name

4444 Fulton Ave #2

Address

State the term remaining

List the contract number of any government contract

c/o Project X, Inc.

Sherman Oaks

CA

91423

City

State

ZIP Code

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.15	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Bank of America, N.A.	
			Name	
			Notice Name	
			Gateway Village-900 Building	
	<b>State the term remaining</b>		Address	
			Mail Code NC1-026-06-07	
	<b>List the contract number of any government contract</b>		900 W. Trade St	
			Charlotte	NC 28255
			City	State ZIP Code
			Country	
2.16	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Friday Beers	Barrett Brothers Entertainment LLC f/s/o Jack Barret and Max Barrett	
			Name	
			Attn David Meese	
			Notice Name	
			c/o WME	
	<b>State the term remaining</b>		Address	
			9601 Wilshire Blvd.	
	<b>List the contract number of any government contract</b>			
			Beverly Hills	CA 90210
			City	State ZIP Code
			Country	
2.17	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project ("Friday Beers")	Barrett Brothers Entertainment LLC f/s/o Jack Barrett and Max Barrett	
			Name	
			Attn David Meese	
			Notice Name	
			c/o WME	
	<b>State the term remaining</b>		Address	
			9601 Wilshire Blvd	
	<b>List the contract number of any government contract</b>			
			Beverly Hills	CA 90210
			City	State ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.18 **State what the contract or lease is for and the nature of the debtor's interest**

Scripted Business Affairs Terms ("Grandma's Boy")

Barry Wernick

Name

Notice Name

Address on File

Address

State the term remaining

List the contract number of any government contract

City

State

ZIP Code

Country

2.19 **State what the contract or lease is for and the nature of the debtor's interest**

Signature Page of a Contract ("Grandma's Boy")

Barry Wernick

Name

Notice Name

Address on File

Address

State the term remaining

List the contract number of any government contract

City

State

ZIP Code

Country

2.20 **State what the contract or lease is for and the nature of the debtor's interest**

Letter Agreement re: Development and Possible Production of an Episodic Television Series Project or Other Audiovisual Production ("Grandma's Boy")

BigStuff Studios LLC f/s/o Ross Shuman

Name

Attn Duncan Hedges

Notice Name

c/o Hansen, Jacobson, Teller, Hoberman, Newman, Warren, Richman et al.

Address

State the term remaining

List the contract number of any government contract

450 N Roxbury Dr., Suite 800

Beverly Hills

CA

90210

City

State

ZIP Code

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.21	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Email re: Closed Deal Terms for Bob Cooper/ Robert Lantos ("Insatiable")	Bob Cooper/Robert Lantos	
			Name	
			c/o Brecheen, Feldman, Bremier, Silver & Thompson, LLP	
			Notice Name	
			1925 Century Park East	
	<b>State the term remaining</b>		Address	
			Suite 2300	
	<b>List the contract number of any government contract</b>			
			Los Angeles	CA
			City	State
				90067
				ZIP Code
			Country	
2.22	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Exclusive Attachment/Development Agreement ("In the Dark of the Valley")	Brandon Smith	
			Name	
			Attn Chad Russo	
			Notice Name	
			Address on File	
	<b>State the term remaining</b>		Address	
	<b>List the contract number of any government contract</b>			
			City	State
				ZIP Code
			Country	
2.23	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Reversion Agreement and Mutual Release ("No Place For Football f/k/a Untitled Greenland Project"), dated as of February 12, 2025	Brandon Smith	
			Name	
			Attn Chad Russo	
			Notice Name	
			Address on File	
	<b>State the term remaining</b>		Address	
	<b>List the contract number of any government contract</b>			
			City	State
				ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.24 **State what the contract or lease is for and the nature of the debtor's interest**

Scripted Business Affairs Terms ("Grandma's Boy")

Brian Frange

Name

Attn Josh Sandler

Notice Name

Address on File

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.25 **State what the contract or lease is for and the nature of the debtor's interest**

Turnaround Agreement (Bloodlist) ("On the First Day of Christmas")

Brillstein Entertainment Partners, LLC

Name

Notice Name

9150 Wilshire Boulevard, Suite 350

**State the term remaining**

2/4/2026

Address

**List the contract number of any government contract**

Beverly Hills

CA

90212

City

State

ZIP Code

Country

2.26 **State what the contract or lease is for and the nature of the debtor's interest**

Turnaround Agreement (Bloodlist) ("Zero Feet Away")

BRILLSTEIN ENTERTAINMENT PARTNERS, LLC

Name

Notice Name

9150 Wilshire Boulevard, Suite 350

**State the term remaining**

2/4/2026

Address

**List the contract number of any government contract**

Beverly Hills

CA

90212

City

State

ZIP Code

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.27 **State what the contract or lease is for and the nature of the debtor's interest**

Letter to Rescind re: Payment Instructions

Chris Case DBA Dixon Cox Productions Inc

Name

Notice Name

2121 Avenue of the Stars, Suite 1300

Address

State the term remaining

List the contract number of any government contract

Los Angeles

CA

90067

City

State

ZIP Code

Country

2.28 **State what the contract or lease is for and the nature of the debtor's interest**

Letter Agreement re: Colombiana

CineStar Pictures, LLC

Name

Attn Harley Neuman

Notice Name

Neuman &amp; Associates

Address

State the term remaining

List the contract number of any government contract

16255 Ventura Blvd. Suite 900

Encino

CA

91436

City

State

ZIP Code

Country

2.29 **State what the contract or lease is for and the nature of the debtor's interest**

Second Amended and Restated Intercreditor Agreement ("The Equalizer; Annie; Goosebumps; Concussion; The Brothers Grimsby; The Magnificent Seven")

Columbia Pictures Industries, Inc.

Name

Attn General Counsel

Notice Name

10202 West Washington Blvd

Address

State the term remaining

List the contract number of any government contract

Culver City

CA

90232

City

State

ZIP Code

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.30	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Literary Option / Purchase Agreement ("Memory Man")	Columbus Rose Ltd f/s/o David Baldacci	
			Name	
			Attn Lucy Stille	
			Notice Name	
			c/o APA	
	<b>State the term remaining</b>		Address	
			3 Columbus Circle, 23rd Floor	
	<b>List the contract number of any government contract</b>			
			New York	NY
			City	State
				10019
				ZIP Code
			Country	
2.31	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: First Amendment to Option Purchase Agreement Dated April 4, 2019 ("Memory Man")	Columbus Rose Ltd f/s/o David Baldacci	
			Name	
			c/o Lucy Stille	
			Notice Name	
			405 S. Beverly Drive	
	<b>State the term remaining</b>		Address	
	<b>List the contract number of any government contract</b>			
			Beverly Hills	CA
			City	State
				90212
				ZIP Code
			Country	
2.32	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Second Amendment to Option Purchase Agreement Dated April 4, 2019 ("Memory Man")	Columbus Rose Ltd f/s/o David Baldacci	
			Name	
			c/o Lucy Stille	
			Notice Name	
			405 S. Beverly Drive	
	<b>State the term remaining</b>		Address	
	<b>List the contract number of any government contract</b>			
			Beverly Hills	CA
			City	State
				90212
				ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.33 **State what the contract or lease is for and the nature of the debtor's interest**Literary Option/Purchase Agreement ("Memory Man")Columbus Rose, Ltd. f/s/o David Baldacci

Name

Attn Lucy Stille

Notice Name

c/o APA

**State the term remaining**

Address

3 Columbus Circle, 23rd Floor

**List the contract number of any government contract**

New York

NY

10019

City

State

ZIP Code

Country

2.34 **State what the contract or lease is for and the nature of the debtor's interest**Letter Agreement re: Content Cartel First Look ("Content Cartel First Look")Content Cartel, LLC f/s/o Kevin Garnett, Mriithi Mike Marangu, and Any Other Employees of ProdCo

Name

Attn Steve Sheppard and Briana Hill

Notice Name

c/o Cowan, DeBaets, Abrahams &amp; Sheppard LLP

**State the term remaining**

Address

9454 Wilshire Blvd, Suite 901

**List the contract number of any government contract**

Beverly Hills

CA

90212

City

State

ZIP Code

Country

2.35 **State what the contract or lease is for and the nature of the debtor's interest**Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects ("Content Cartel First Look")Content Cartel, LLC f/s/o Kevin Garnett, Murithi Mike Marangu, and Any Other Employees of ProdCo

Name

Attn Ryan W. Powers

Notice Name

c/o Ryan Powers, Attorney at Law

**State the term remaining**

Address

5807 Fayette Street

**List the contract number of any government contract**

Los Angeles

CA

90042

City

State

ZIP Code

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

2.36	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects ("Content Cartel First Look")	Content Cartel, LLC f/s/o Kevin Garnett, Murithi Mike Marangu, and Any Other Employees of ProdCo
			Name
			Attn Steve Sheppard and Briana Hill
			Notice Name
			c/o Cowan, DeBaets, Abrahams & Sheppard LLP
	<b>State the term remaining</b>		Address
			9454 Wilshire Blvd, Suite 901
	<b>List the contract number of any government contract</b>		
			Beverly Hills CA 90212
			City State ZIP Code
			Country
2.37	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Deal Memo - Co-Development	CPT Holdings, LLC a Subsidiary of Sony Picture Television
			Name
			Matthew Bickell, SVP, US Business Affiars
			Notice Name
			10202 West Washington Blvd
	<b>State the term remaining</b>		Address
			Norman Lear Building, 3rd Floor
	<b>List the contract number of any government contract</b>		
			Culver City CA 90232
			City State ZIP Code
			Country
2.38	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Email re: Heathers/Dan Waters Offer ("Heathers")	Dan Waters
			Name
			c/o Global Business Management, Inc.
			Notice Name
			Address on File
	<b>State the term remaining</b>		Address
	<b>List the contract number of any government contract</b>		
			City State ZIP Code
			Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.39	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Quitclaim Agreement ("HOFFA"), dated as of March 13, 2025	David Hoffa	
			Name	
			Attn Howard Hertz, Esq.	
			Notice Name	
			Address on File	
	<b>State the term remaining</b>		Address	
	<b>List the contract number of any government contract</b>			
			City	State
			ZIP Code	
			Country	
2.40	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: "First Look Agreement" David Hollander - First Amendment ("Stray Dog and Columbiana")	David Hollander	
			Name	
			Attn Adam Kaller	
			Notice Name	
			Address on File	
	<b>State the term remaining</b>		Address	
	<b>List the contract number of any government contract</b>			
			City	State
			ZIP Code	
			Country	
2.41	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Collaboration Agreement	December Films Inc.	
			Name	
			Attn Todd Berger	
			Notice Name	
			106 Queensdale Avenue	
	<b>State the term remaining</b>		Address	
	<b>List the contract number of any government contract</b>			
			Toronto	ON
			City	State
			ZIP Code	
			Canada	
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.42 **State what the contract or lease is for and the nature of the debtor's interest**

Turnaround Agreement ("Rivals aka Alpine Rivals")

December Films Inc.

Name

Attn Todd Berger

Notice Name

106 Queensdale Avenue

**State the term remaining**

2/20/2027

Address

**List the contract number of any government contract**

Toronto

ON

M4J 1Y4

City

State

ZIP Code

Canada

Country

2.43 **State what the contract or lease is for and the nature of the debtor's interest**

Turnaround Agreement ("THE DEBUTANTE f/k/a LADY EMILY")

December Films Inc.

Name

Attn Todd Berger

Notice Name

106 Queensdale Avenue

**State the term remaining**

2/20/2027

Address

**List the contract number of any government contract**

Toronto

ON

M4J 1Y4

City

State

ZIP Code

Canada

Country

2.44 **State what the contract or lease is for and the nature of the debtor's interest**

Turnaround Agreement ("SWARM fka DUST")

December Films Inc. f/s/o Todd Berger and Jillian Apfelbaum

Name

Attn Todd Berger

Notice Name

106 Queensdale Avenue

**State the term remaining**

3/5/2027

Address

**List the contract number of any government contract**

Toronto

ON

M4J 1Y4

City

State

ZIP Code

Canada

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.45 **State what the contract or lease is for and the nature of the debtor's interest**

Non-Writing Executive Producer Agreement ("MYST")

Delve Films, Inc.

Name

Attn Judith Karfiol

Notice Name

c/o Law Offices of Judith Karfiol

State the term remaining

Address

606 North Larchmont Blvd. Suite 309

List the contract number of any government contract

Los Angeles

CA

90004

City

State

ZIP Code

Country

2.46 **State what the contract or lease is for and the nature of the debtor's interest**

Letter Agreement re: Exclusive Attachment/Development Agreement ("In the Dark of the Valley")

Derek Smith

Name

Attn Chad Russo

Notice Name

Address on File

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

2.47 **State what the contract or lease is for and the nature of the debtor's interest**

Reversion Agreement and Mutual Release ("No Place For Football f/k/a Untitled Greenland Project"), dated as of February 12, 2025

Derek Smith

Name

Attn Chad Russo

Notice Name

Address on File

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name			
2.48	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	ManageIT Service Plan (Includes Village Roadshow and Lakeshore)	DivergeIT
			Name
			Notice Name
			2980 Columbia Street
	<b>State the term remaining</b>		Address
	<b>List the contract number of any government contract</b>		
		Torrance	CA 90503
		City	State ZIP Code
		Country	
2.49	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects ("Chris Case First Look")	Dixon Cox Production f/s/o Christopher Case
			Name
			Attn Jare E. Levine
			Notice Name
			c/o Yorn Levine Barnes Krintzman Rubenstein Kohner Endlich & Gellman
	<b>State the term remaining</b>		Address
			1999 Avenue of the Stars, 4th Floor, North Tower
	<b>List the contract number of any government contract</b>		
		Los Angeles	CA 90067
		City	State ZIP Code
		Country	
2.50	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project ("Look What You Made Me Do")	Elaine Murphy
			Name
			Attn Andrea Cavallaro
			Notice Name
			Address on File
	<b>State the term remaining</b>		Address
	<b>List the contract number of any government contract</b>		
		City	State ZIP Code
		Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.51	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Assignment and Assumption Agreement ("Abso Lutely First Look")	EP Abso LLC f/s/o Time Heidecker, Eric Wareheim, Dave Kneebone	
			Name	
			Attn Mark Wetzstein	
			Notice Name	
			c/o Sloan, Offer, Weber and Dern LLP	
<b>State the term remaining</b>			Address	
			10100 Santa Monica Blvd., Suite 750	
<b>List the contract number of any government contract</b>				
		Los Angeles	CA	90067
		City	State	ZIP Code
		Country		
2.52	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Exclusive Attachment/Development Agreement ("Project Party")	Fashionina Productions, Inc. f/s/o Nina Garcia and Vivia Costalas	
			Name	
			Notice Name	
			1633 Broadway 43rd Floor	
<b>State the term remaining</b>			Address	
<b>List the contract number of any government contract</b>				
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.53	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Project Party ("Project Party")	Fetch, Inc. f/s/o Elizabeth Cook	
			Name	
			Attn Kimberly Carver	
			Notice Name	
			9460 Wilshire Blvd.	
<b>State the term remaining</b>			Address	
<b>List the contract number of any government contract</b>				
		Beverly Hills	CA	90212
		City	State	ZIP Code
		Country		

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name			
2.54	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Non-Writing Executive Producer Agreement ("Stray Dog")	Philosophia, Inc. Name Attn Tetsuya Fujimura Notice Name 4-2-6-3F Minami-Aoyama, Minato-ku Address      Tokyo City Japan Country  107-0062 State ZIP Code
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
2.55	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Overview of Frank N. Magid Associates	Frank N. Magid Associates, Inc. Name  Notice Name 15260 Ventura Boulevard, Suite 2130 Address    Sherman Oaks City CA State 91403 ZIP Code  Country
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
2.56	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Email re: Deal Terms ("Swarm fka Dust")	Frankfurt Kurnit Klein & Selz Name  Notice Name 2029 Century Park East Suite 2500N Address    Los Angeles City CA State 90067 ZIP Code  Country
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name			
2.57	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Email re: Closed Deal Terms for Bob Cooper/ Robert Lantos ("Insatiable")	Gael Greene
			Name
			Attn Jane Dystel
			Notice Name
			Address on File
	<b>State the term remaining</b>		Address
	<b>List the contract number of any government contract</b>		
		City	State ZIP Code
		Country	
2.58	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Modified Agreement ("H.O.R.S.E")	Game Theory Content f/s/o Joey Ortega
			Name
			Notice Name
			1441 N. Edison Blvd., Apt. E
	<b>State the term remaining</b>		Address
	<b>List the contract number of any government contract</b>		
		Burbank	CA 91505
		City	State ZIP Code
		Country	
2.59	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Turnaround Agreement ("Mirror Man")	Gaspin Media, Inc. f/s/o Max Gaspin and Adam Fratto
			Name
			c/o Weintraub Tobin, et al., Attn Matt Sugerman
			Notice Name
			10205 Constellation Blvd
	<b>State the term remaining</b>	8/20/2026	Address
			Suite 2900
	<b>List the contract number of any government contract</b>		
		Los Angeles	CA 90067
		City	State ZIP Code
		Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.60	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement ("Untitled Animated Roadies Project")	Ghost Schooner f/s/o Joseph Trohman	
			Name	
			c/o 3 Arts Entertainment	
			Notice Name	
			Address on File	
<b>State the term remaining</b>			Address	
<b>List the contract number of any government contract</b>				
			City	State
			ZIP Code	
			Country	
2.61	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Publisher's Release ("Look What You Made Me Do")	Grand Central Publishing	
			Name	
			A Division of Hachette Book Group, Inc.	
			Notice Name	
			1290 Avenue of the Americas	
<b>State the term remaining</b>			Address	
<b>List the contract number of any government contract</b>				
			New York	NY
			City	State
			ZIP Code	
			Country	
2.62	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects ("Happy Madison TV First Look")	Happy Madison TV, Inc. f/s/o Adam Sandler, Matthew Mosko, and Any Other Employees of ProdCo	
			Name	
			Attn Dan Limerick	
			Notice Name	
			c/o WME Agency	
<b>State the term remaining</b>			Address	
			9601 Wilshire Blvd, 3rd Floor	
<b>List the contract number of any government contract</b>				
			Beverly Hills	CA
			City	State
			ZIP Code	
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

2.63	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects ("Happy Madison TV First Look")	Happy Madison TV, Inc. f/s/o Adam Sandler, Matthew Mosko, and Any Other Employees of ProdCo
			Name
			Attn Dan Limerick
			Notice Name
			c/o WME Agency
	<b>State the term remaining</b>		Address
			9601 Wilshire Blvd, 3rd Floor
	<b>List the contract number of any government contract</b>		
			Beverly Hills CA 90210
			City State ZIP Code
			Country
2.64	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Quitclaim Agreement ("HOFFA"), dated as of March 13, 2025	James P. Hoffa
			Name
			Attn Howard Hertz, Esq.
			Notice Name
			Address on File
	<b>State the term remaining</b>		Address
	<b>List the contract number of any government contract</b>		
			City State ZIP Code
			Country
2.65	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Email re: GB □ Fox ("Grandma's Boy")	Jeff Finkelstein
			Name
			c/o Del Shaw Moonves, et al.
			Notice Name
			Address on File
	<b>State the term remaining</b>		Address
	<b>List the contract number of any government contract</b>		
			City State ZIP Code
			Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.66 **State what the contract or lease is for and the nature of the debtor's interest**

Letter Agreement re: Unt. Nike Project

Julie B. Dixon f/k/a J.B. Strasser or Julie Strasser  
Name

Notice Name

Address on File

Address

State the term remaining

List the contract number of any government contract

City

State

ZIP Code

Country

2.67 **State what the contract or lease is for and the nature of the debtor's interest**

Option / Purchase Agreement ("Swoosh: The Unauthorized Story of Nike and the Men Who Played There")

Julie B. Dixon f/k/a Julie Strasser or J.B. Strasser  
Name

Attn Julie B. Dixon

Notice Name

Address on File

Address

State the term remaining

List the contract number of any government contract

City

State

ZIP Code

Country

2.68 **State what the contract or lease is for and the nature of the debtor's interest**

Literary Option/Purchase Agreement ("Swoosh: The Unauthorized Story of Nike and the Men Who Played There")

Julie Strasser  
Name

Notice Name

Address on File

Address

State the term remaining

List the contract number of any government contract

City

State

ZIP Code

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.69 **State what the contract or lease is for and the nature of the debtor's interest**

Executive Employment AgreementKevin Peter Berg

Name

Notice Name

Address on File

Address

**State the term remaining**

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.70 **State what the contract or lease is for and the nature of the debtor's interest**

Purchase Agreement ("Wonka")Loompala Pictures, LLC

Name

Attn Scott Parish

Notice Name

10390 Santa Monica Blvd., Suite 250

Address

**State the term remaining**

**List the contract number of any government contract**

Los Angeles

CA

90025

City

State

ZIP Code

Country

2.71 **State what the contract or lease is for and the nature of the debtor's interest**

Consulting Agreement ("Wonka")Loompala Pictures, LLC

Name

Notice Name

10390 Santa Monica Blvd., Suite 250

Address

**State the term remaining**

**List the contract number of any government contract**

Los Angeles

CA

90025

City

State

ZIP Code

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.72 **State what the contract or lease is for and the nature of the debtor's interest**

Executive Employment Agreement

Louis Santor

Name

Notice Name

Address on File

Address

State the term remaining

List the contract number of any government contract

City

State

ZIP Code

Country

2.73 **State what the contract or lease is for and the nature of the debtor's interest**

Letter Agreement re: Option Extension for 19 Original Productions

LSE International IV, LLC

Name

Attn William Lambert

Notice Name

c/o Vine Alternative Investments

Address

State the term remaining

12/31/2025

List the contract number of any government contract

810 Seventh Avenue, Suite 802

New York

NY

10019

City

State

ZIP Code

Country

2.74 **State what the contract or lease is for and the nature of the debtor's interest**

Invoice re: VREG 2024 Managed Services

Magid

Name

Notice Name

Address on File

Address

State the term remaining

List the contract number of any government contract

City

State

ZIP Code

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.75 **State what the contract or lease is for and the nature of the debtor's interest**

Invoice re: VREG 2024 Managed Services

Magid

Name

**State the term remaining**

Notice Name

Address on File

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.76 **State what the contract or lease is for and the nature of the debtor's interest**

SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT

Magnum Films SPC

Name

Attn John R. Lockett

Notice Name

c/o Domain Capital Advisors, LLC

**State the term remaining**

Address

1230 Peachtree Street, N.E., Suite 3600

**List the contract number of any government contract**

Atlanta

GA

30309

City

State

ZIP Code

Country

2.77 **State what the contract or lease is for and the nature of the debtor's interest**

Second Amended and Restated Intercreditor Agreement ("The Equalizer; Annie; Goosebumps; Concussion; The Brothers Grimsby; The Magnificent Seven")

Magnum Films SPC

Name

Attn John R. Lockett

Notice Name

c/o Domain Capital Advisors, LLC

**State the term remaining**

Address

1230 Peachtree Street, N.E., Suite 3600

**List the contract number of any government contract**

Atlanta

GA

30309

City

State

ZIP Code

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.78	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Email re: Strays - Confirmation of Closed Terms Again ("Strays")	Management 360	
			Name	
			David Kopple	
			Notice Name	
			c/o Ziffren Brittenham LLP	
	<b>State the term remaining</b>		Address	
			1801 Century Park West	
	<b>List the contract number of any government contract</b>			
			Los Angeles	CA 90067-6406
			City	State ZIP Code
			Country	
2.79	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects ("McGuffin Entertainment First Look")	McGuffin Entertainment Media Inc. f/s/o Paul Bernard, James Scura, and Any Other Employees	
			Name	
			Attn Douglas Stone	
			Notice Name	
			c/o Glaser Weil Fink Howard Avchen & Shapiro LLP	
	<b>State the term remaining</b>		Address	
			10250 Constellation Blvd., 19th Floor	
	<b>List the contract number of any government contract</b>			
			Los Angeles	CA 90067
			City	State ZIP Code
			Country	
2.80	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Option/Purchase Agreement ("Underwood and Flinch")	Michael Bennett p/k/a Mike Bennett	
			Name	
			Attn Matt Schneider	
			Notice Name	
			Address on File	
	<b>State the term remaining</b>		Address	
	<b>List the contract number of any government contract</b>			
			City	State ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.81	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Deal Terms Summary ("Murder City")	Mike Colter	
			Name	
			Attn Scott Whitehead	
			Notice Name	
			Address on File	
	<b>State the term remaining</b>		Address	
	<b>List the contract number of any government contract</b>			
			City	State
				ZIP Code
			Country	
2.82	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Closed Deal Terms ("H.O.R.S.E")	Monkey Pie Media, Inc. f/s/o Peter Herschko	
			Name	
			Attn Josh Levenbrown	
			Notice Name	
			c/o United Talent Agency	
	<b>State the term remaining</b>		Address	
			9336 Civic Center Dr.	
	<b>List the contract number of any government contract</b>			
			Beverly Hills	CA
				90210
			City	State
				ZIP Code
			Country	
2.83	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects ("Cranston First Look")	Moonshot Entertainment, Inc. f/s/o Bryan Cranston, James Degus and Any Other Employees	
			Name	
			Attn Matt Rice	
			Notice Name	
			c/o United Talent Agency	
	<b>State the term remaining</b>		Address	
			9336 Civic Center Dr.	
	<b>List the contract number of any government contract</b>			
			or Indpt Contractors Acting on Behalf of ProdCo	
			Beverly Hills	CA
				90210
			City	State
				ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.84	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Exclusive Attachment/Development Agreement ("H.O.R.S.E")	Mr. Robert Smigel	
			Name	
			Attn Michael Rosenfeld	
			Notice Name	
			Address on File	
	<b>State the term remaining</b>		Address	
	<b>List the contract number of any government contract</b>			
			City	State
				ZIP Code
			Country	
2.85	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Term Sheet ("In the Dark of the Valley")	MSNBC Cable, LLC	
			Name	
			Notice Name	
			30 Rockefeller Plaza	
	<b>State the term remaining</b>		Address	
	<b>List the contract number of any government contract</b>			
			New York	NY
				10112
			City	State
				ZIP Code
			Country	
2.86	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Exclusive Attachment/Development Agreement ("In the Dark of the Valley")	Nicholas Mihm	
			Name	
			Attn Chad Russo	
			Notice Name	
			Address on File	
	<b>State the term remaining</b>		Address	
	<b>List the contract number of any government contract</b>			
			City	State
				ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name			
2.87	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Exclusive Attachment/Development Agreement ("Untitled Erewhon Project")	NOWHERE Holdco
			Name
			Attn Molly Fenton
			Notice Name
			c/o Cohen Gardner LLP
	<b>State the term remaining</b>		Address
			345 North Maple Drive, Suite 181
	<b>List the contract number of any government contract</b>		
		Beverly Hills	CA 90210
		City	State ZIP Code
		Country	
2.88	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Extension of Fixed Term Under Distribution Agreement for "Down to Earth"	Paramount Pictures International Limited (as successor to Paramount Pictures International)
			Name
			division of Viacom International (Netherlands) B.V.)
			Notice Name
			Building 5, Chiswick High Road
	<b>State the term remaining</b>	6/8/2041	Address
	<b>List the contract number of any government contract</b>		
		London	W4 5YF
		City	State ZIP Code
		United Kingdom	
		Country	
2.89	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Extension of Fixed Term under Distribution Agreement for "ZOOLANDER"	Paramount Pictures International Limited (as successor to Paramount Pictures International)
			Name
			division of Viacom International (Netherlands) B.V.)
			Notice Name
			Building 5, Chiswick High Road
	<b>State the term remaining</b>	10/26/2041	Address
	<b>List the contract number of any government contract</b>		
		London	W4 5YF
		City	State ZIP Code
		United Kingdom	
		Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.90 **State what the contract or lease is for and the nature of the debtor's interest**

Publisher's Release ("The Warehouse")

Penguin Random House LLC

Name

Notice Name

1745 Broadway

Address

State the term remaining

List the contract number of any government contract

New York

NY

10019

City

State

ZIP Code

Country

2.91 **State what the contract or lease is for and the nature of the debtor's interest**

Email re: Executive Producing Services of Joe Trohman ("INX")

Peter Sample

Name

Jackway Austen Wertheimer Mandelbaum Morris Bernstein

Notice Name

Address on File

Address

State the term remaining

List the contract number of any government contract

City

State

ZIP Code

Country

2.92 **State what the contract or lease is for and the nature of the debtor's interest**

Letter Agreement re: Development and Possible Production of an Episodic Television Series Project or Other Audiovisual Production ("Grandma's Boy")

ProjectX, Inc. f/s/o William Maurer Jr.

Name

Notice Name

4444 Fulton Ave #2

Address

State the term remaining

List the contract number of any government contract

Sherman Oaks

CA

91423

City

State

ZIP Code

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.93 **State what the contract or lease is for and the nature of the debtor's interest**

Scripted Business Affairs Terms ("Grandma's Boy")

Quibi

Name

c/o Roku

Notice Name

2501 Colorado Ave.

**State the term remaining**

Address

**List the contract number of any government contract**

Santa Monica

CA

90404

City

State

ZIP Code

Country

2.94 **State what the contract or lease is for and the nature of the debtor's interest**

Email re: Unt. Nike - RK Films

Raymond Tambe

Name

Ziffren Brittenham LLP

Notice Name

Address on File

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.95 **State what the contract or lease is for and the nature of the debtor's interest**

Vendor Agreement ("Blood List Fresh Blood Selects")

Red Ampersand, Inc. (dba Coverfly)

Name

Notice Name

8306 Wilshire Blvd.

**State the term remaining**

Address

**List the contract number of any government contract**

Beverly Hills

CA

90211

City

State

ZIP Code

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

2.96	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project ("Untitled Gracie Family Project")	Renato Baccaro and Daniel Baccaro
			Name
			Notice Name
			Address on File
	<b>State the term remaining</b>		Address
	<b>List the contract number of any government contract</b>		
			City State ZIP Code
			Country
2.97	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Rights Deal ("The Warehouse")	Rob Hart
			Name
			Attn Lucy Stille
			Notice Name
			Address on File
	<b>State the term remaining</b>		Address
	<b>List the contract number of any government contract</b>		
			City State ZIP Code
			Country
2.98	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Short Form Assignment of Rights ("The Warehouse")	Rob Hart
			Name
			Attn Lucy Stille
			Notice Name
			Address on File
	<b>State the term remaining</b>		Address
	<b>List the contract number of any government contract</b>		
			City State ZIP Code
			Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.99	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Short Form Rights Option Agreement ("The Warehouse")	Rob Hart	
			Name	
			Attn Lucy Stille	
			Notice Name	
			Address on File	
	<b>State the term remaining</b>		Address	
	<b>List the contract number of any government contract</b>			
			City	State
			ZIP Code	
			Country	
2.100	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Confirmation of Option Period Suspension due to a Force Majeure Event ("Kabul")	Rolling Stone LLC	
			Name	
			Attn Dan Feinberg	
			Notice Name	
			c/o Penske Media Corporation	
	<b>State the term remaining</b>		Address	
			11175 Santa Monica Blvd.	
	<b>List the contract number of any government contract</b>			
			Los Angeles	CA
			City	State
			ZIP Code	
			Country	
2.101	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project ("Kabul; How Two U.S. Soldiers Risked it All to Get Their Families Out of a War Zone Alive")	Rolling Stone LLC f/s/o Any Employees Acting on Behalf of Owner	
			Name	
			Attn Dan Feinberg	
			Notice Name	
			c/o Penske Media Corporation	
	<b>State the term remaining</b>		Address	
			11175 Santa Monica Blvd.	
	<b>List the contract number of any government contract</b>			
			Los Angeles	CA
			City	State
			ZIP Code	
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name			
2.102	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Reversion Agreement and Mutual Release ("No Place For Football f/k/a Untitled Greenland Project"), dated as of February 12, 2025	Scott Sorensen Name Mark S. Temple, A Law Corporation Notice Name Address on File Address
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
		City	State ZIP Code
		Country	
2.103	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Email re: Deal Terms Summary ("Murder City")	Scott Whitehead Name McKuin Frankel Whitehead, LLP Notice Name Address on File Address
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
		City	State ZIP Code
		Country	
2.104	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Development Deal Memo ("The Debutante (fka Lady Emily)")	Seven Seas Films Limited Name Notice Name 27 Mortimer Street Address
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
		London	W1T 3BL
		City	State ZIP Code
		United Kingdom	
		Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.105	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Quitclaim Agreement ("Emissary"), dated as of March 14, 2025	Skybound Galactic, LLC	
			Name	
			Attn Rick Jacobs and Lany Ingram	
			Notice Name	
			9750 Pico Blvd.	
<b>State the term remaining</b>			Address	
<b>List the contract number of any government contract</b>				
			Los Angeles	CA
			City	State
				90035
				ZIP Code
			Country	
2.106	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Second Amended and Restated Intercreditor Agreement ("The Equalizer; Annie; Goosebumps; Concussion; The Brothers Grimsby; The Magnificent Seven")	Sony Pictures Entertainment Inc.	
			Name	
			Attn Stefan Litt	
			Notice Name	
			10202 West Washington Blvd	
<b>State the term remaining</b>			Address	
<b>List the contract number of any government contract</b>				
			Culver City	CA
			City	State
				90232
				ZIP Code
			Country	
2.107	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Binding Term Sheet ("Underworld")	Sony Pictures Television Inc. (SPT)	
			Name	
			Notice Name	
			10202 West Washington Blvd	
<b>State the term remaining</b>			Address	
<b>List the contract number of any government contract</b>				
			Culver City	CA
			City	State
				90232
				ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.108	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Turnaround Agreement ("Up the Line"), dated as of April 2, 2025	Startling Inc. f/s/o Vince Gerardis and Matt Kennedy	
			Name	
			c/o Sloss Eckhouse Dasti Haynes LawCo LP, Attn Jackie Eckhouse	
			Notice Name	
			555 W. 25th Street	
<b>State the term remaining</b>		2/20/2027	Address	
			4th Floor	
<b>List the contract number of any government contract</b>				
			New York	NY
			City	State
				10001
				ZIP Code
			Country	
2.109	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Underwood and Flinch Brochure ("Underwood and Flinch")	Stolen Picture	
			Name	
			Attn Lucy Robinson	
			Notice Name	
			19 Portland Place	
<b>State the term remaining</b>			Address	
<b>List the contract number of any government contract</b>				
			London	W1B 1PX
			City	State
				ZIP Code
			United Kingdom	
			Country	
2.110	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Deal Memo - Co-Development	Stolen Picture Limited	
			Name	
			Attn Lucy Robinson	
			Notice Name	
			19 Portland Place	
<b>State the term remaining</b>			Address	
<b>List the contract number of any government contract</b>				
			London	W1B 1PX
			City	State
				ZIP Code
			United Kingdom	
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.111	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Certificate of Engagement ("The Warehouse")	Story Paradox Corporation f/s/o Rob Hart	
			Name	
			Attn Lucy Stille	
			Notice Name	
			Lucy Stille Literary	
	<b>State the term remaining</b>		Address	
			PO Box 61	
	<b>List the contract number of any government contract</b>			
			Orient	NY
			City	11957
				State
				ZIP Code
			Country	
2.112	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: "First Look Agreement" David Hollander - First Amendment ("Stray Dog and Columbiana")	Three River Entertainment, Inc.	
			Name	
			Attn Adam Kaller and Duncan Hedges	
			Notice Name	
			c/o Hansen, Jacobson, Teller, Hoberman, Newman, Warren, Richman et al.	
	<b>State the term remaining</b>		Address	
			450 North Roxbury Dr., Suite 800	
	<b>List the contract number of any government contract</b>			
			Beverly Hills	CA
			City	90210
				State
				ZIP Code
			Country	
2.113	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: "First Look" at Certain Audio, Visual, and Audiovisual Projects ("David Hollander First Look")	Three River Entertainment, Inc. f/s/o David Hollander	
			Name	
			Attn Adam Kaller and Duncan Hedges	
			Notice Name	
			c/o Hansen, Jacobson, Teller, Hoberman, Newman, Warren, Richman et al.	
	<b>State the term remaining</b>		Address	
			450 North Roxbury Dr., Suite 800	
	<b>List the contract number of any government contract</b>			
			Beverly Hills	CA
			City	90210
				State
				ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.114	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Exclusive Attachment/Development Agreement ("H.O.R.S.E")	ThruLine Productions, Inc. f/s/o William Willie Mercer and Jeffrey Ciabattari	
			Name	
			Attn Julian Zajfen	
			Notice Name	
			c/o Ziffren Brittenham LLP	
<b>State the term remaining</b>			Address	
			1801 Century Park West	
<b>List the contract number of any government contract</b>				
		Los Angeles	CA	90067
		City	State	ZIP Code
		Country		
2.115	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Confirming the Closed Deal Terms ("Scott v. Wild Bill")	Treefort Media, LLC	
			Name	
			Attn Shaun Gordon	
			Notice Name	
			c/o Weintraub Tobin Chediak Coleman Groding Law Corporation	
<b>State the term remaining</b>			Address	
			10250 Constellation Blvd., Suite 2900	
<b>List the contract number of any government contract</b>				
		Los Angeles	CA	90067
		City	State	ZIP Code
		Country		
2.116	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	U.S. Bank National Association	
			Name	
			Attention GSF/Brian Kozack Village Roadshow Securitization – Group A	
			Notice Name	
			190 S. LaSalle Street, 7th Floor	
<b>State the term remaining</b>			Address	
<b>List the contract number of any government contract</b>				
		Chicago	IL	60603
		City	State	ZIP Code
		Country		

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name					
2.117	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	<u>SERVICING AGREEMENT</u>	<u>U.S. BANK NATIONAL ASSOCIATION</u>		
			Name		
			Attention GSF/Brian Kozack Village Roadshow Securitization – Group A		
			Notice Name		
			190 S. LaSalle Street, 7th Floor		
	<b>State the term remaining</b>		Address		
	<b>List the contract number of any government contract</b>				
			Chicago	IL	60603
			City	State	ZIP Code
			Country		
2.118	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	<u>Second Amended and Restated Intercreditor Agreement ("The Equalizer; Annie; Goosebumps; Concussion; The Brothers Grimsby; The Magnificent Seven")</u>	<u>U.S. Bank National Association</u>		
			Name		
			Attn GSF/Brian Kozack Village Roadshow Securitization – Group A		
			Notice Name		
			190 S. LaSalle Street, 7th Floor		
	<b>State the term remaining</b>		Address		
	<b>List the contract number of any government contract</b>				
			Chicago	IL	60603
			City	State	ZIP Code
			Country		
2.119	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	<u>Email re: Closed Deal Terms for The Untitled Smuggling Project</u>	<u>United Talent Agency</u>		
			Name		
			Notice Name		
			9336 Civic Center Drive		
	<b>State the term remaining</b>		Address		
	<b>List the contract number of any government contract</b>				
			Beverly Hills	CA	90210
			City	State	ZIP Code
			Country		



Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name			
2.123	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Village Roadshow Films North America Inc.
			Name
			Notice Name
			750 N. San Vicente Blvd.
	<b>State the term remaining</b>		Address
			Suite 800 West
	<b>List the contract number of any government contract</b>		
		West Hollywood	CA 90069
		City	State ZIP Code
		Country	
2.124	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	Village Roadshow Productions (BVI) Ltd.
			Name
			Notice Name
			750 N. San Vicente Blvd.
	<b>State the term remaining</b>		Address
			Suite 800 West
	<b>List the contract number of any government contract</b>		
		West Hollywood	CA 90069
		City	State ZIP Code
		Country	
2.125	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Amended and Restated Option Agreement	Vine Entertainment International Corp.
			Name
			Attn William E. Lambert
			Notice Name
			c/o Vine Alternative Investments
	<b>State the term remaining</b>	12/1/2028	Address
			810 Seventh Avenue, Suite 802
	<b>List the contract number of any government contract</b>		
		New York	NY 10019
		City	State ZIP Code
		Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.126	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Option Extension for 19 Original Productions	Vine Entertainment International Corp.	
			Name	
			Attn William Lambert	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>	12/31/2025	Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY
			City	State
				10019
				ZIP Code
			Country	
2.127	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Letter Amendment to the Informal Management and Administrative Services Agreement	Vine Entertainment International Corp.	
			Name	
			Attn William Lambert and Stephen Kovach	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>		Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY
			City	State
				10019
				ZIP Code
			Country	
2.128	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement ("Arlington Road; Crank; Crank: High Voltage; Cypher; Donnie Darko; Gamer; Girls Just Want to Have Fun; Heathers; Kingpin; Law Abiding Citizen; Lifestyles of the Rich and Famous; Nash Bridges; Star Search; The Age of Adaline; The Mothman Prophecies; The Reincarnation of Peter Proud; The Vatican Tapes; Underworld; Walking Tall")	Vine Entertainment International Corp.	
			Name	
			Attn William Lambert and Stephen Kovach	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>		Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY
			City	State
				10019
				ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.129	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Amended and Restated Option Agreement	Vine Entertainment LP	
			Name	
			Attn William E. Lambert	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>	12/1/2028	Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY 10019
			City	State ZIP Code
			Country	
2.130	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Option Extension for 19 Original Productions	Vine Entertainment LP	
			Name	
			Attn William Lambert	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>	12/31/2025	Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY 10019
			City	State ZIP Code
			Country	
2.131	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement ("Arlington Road; Crank; Crank: High Voltage; Cypher; Donnie Darko; Gamer; Girls Just Want to Have Fun; Heathers; Kingpin; Law Abiding Citizen; Lifestyles of the Rich and Famous; Nash Bridges; Star Search; The Age of Adaline; The Mothman Prophecies; The Reincarnation of Peter Proud; The Vatican Tapes; Underworld; Walking Tall")	Vine Entertainment LP	
			Name	
			Attn William Lambert and Stephen Kovach	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>		Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY 10019
			City	State ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.132	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Amended and Restated Option Agreement	Vine Eton Library Company LP	
			Name	
			Attn William E. Lambert	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>	12/1/2028	Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY
			City	State
				10019
				ZIP Code
			Country	
2.133	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Option Extension for 19 Original Productions	Vine Eton Library Company LP	
			Name	
			Attn William Lambert	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>	12/31/2025	Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY
			City	State
				10019
				ZIP Code
			Country	
2.134	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Letter Amendment to the Informal Management and Administrative Services Agreement	Vine Eton Library Company LP	
			Name	
			Attn William Lambert and Stephen Kovach	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>		Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY
			City	State
				10019
				ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.135	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement ("Arlington Road; Crank; Crank: High Voltage; Cypher; Donnie Darko; Gamer; Girls Just Want to Have Fun; Heathers; Kingpin; Law Abiding Citizen; Lifestyles of the Rich and Famous; Nash Bridges; Star Search; The Age of Adaline; The Mothman Prophecies; The Reincarnation of Peter Proud; The Vatican Tapes; Underworld; Walking Tall")	Vine Eton Library Company LP	
			Name	
			Attn William Lambert and Stephen Kovach	
			Notice Name	
	<b>State the term remaining</b>		c/o Vine Alternative Investments	
			Address	
	<b>List the contract number of any government contract</b>		810 Seventh Avenue, Suite 802	
			New York	NY
			City	State
				10019
				ZIP Code
			Country	
2.136	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Amended and Restated Option Agreement	Vine Gaylord Company LP	
			Name	
			Attn William E. Lambert	
			Notice Name	
	<b>State the term remaining</b>	12/1/2028	c/o Vine Alternative Investments	
			Address	
	<b>List the contract number of any government contract</b>		810 Seventh Avenue, Suite 802	
			New York	NY
			City	State
				10019
				ZIP Code
			Country	
2.137	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Option Extension for 19 Original Productions	Vine Gaylord Company LP	
			Name	
			Attn William Lambert	
			Notice Name	
	<b>State the term remaining</b>	12/31/2025	c/o Vine Alternative Investments	
			Address	
	<b>List the contract number of any government contract</b>		810 Seventh Avenue, Suite 802	
			New York	NY
			City	State
				10019
				ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

2.138	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Letter Amendment to the Informal Management and Administrative Services Agreement	Vine Gaylord Company LP Name Attn William Lambert and Stephen Kovach Notice Name c/o Vine Alternative Investments Address 810 Seventh Avenue, Suite 802
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
			New York NY 10019 City State ZIP Code Country
2.139	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement ("Arlington Road; Crank; Crank: High Voltage; Cypher; Donnie Darko; Gamer; Girls Just Want to Have Fun; Heathers; Kingpin; Law Abiding Citizen; Lifestyles of the Rich and Famous; Nash Bridges; Star Search; The Age of Adaline; The Mothman Prophecies; The Reincarnation of Peter Proud; The Vatican Tapes; Underworld; Walking Tall")	Vine Gaylord Company LP Name Attn William Lambert and Stephen Kovach Notice Name c/o Vine Alternative Investments Address 810 Seventh Avenue, Suite 802
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
			New York NY 10019 City State ZIP Code Country
2.140	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	SERVICING AGREEMENT	VINE INVESTMENT ADVISORS, LP Name Notice Name 810 Seventh Avenue, Suite 802 Address
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
			New York NY 10019 City State ZIP Code Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.141	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Amended and Restated Option Agreement	Vine LSE International IV, LLC	
			Name	
			Attn William E. Lambert	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>	12/1/2028	Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY
			City	State
				10019
				ZIP Code
			Country	
2.142	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Letter Amendment to the Informal Management and Administrative Services Agreement	Vine LSE International IV, LLC	
			Name	
			Attn William Lambert and Stephen Kovach	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>		Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY
			City	State
				10019
				ZIP Code
			Country	
2.143	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement ("Arlington Road; Crank; Crank: High Voltage; Cypher; Donnie Darko; Gamer; Girls Just Want to Have Fun; Heathers; Kingpin; Law Abiding Citizen; Lifestyles of the Rich and Famous; Nash Bridges; Star Search; The Age of Adaline; The Mothman Prophecies; The Reincarnation of Peter Proud; The Vatican Tapes; Underworld; Walking Tall")	Vine LSE International IV, LLC	
			Name	
			Attn William Lambert and Stephen Kovach	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>		Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY
			City	State
				10019
				ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.144	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Amended and Restated Option Agreement	Vine LSE IV, LP	
			Name	
			Attn William E. Lambert	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>	12/1/2028	Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY 10019
			City	State ZIP Code
			Country	
2.145	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Option Extension for 19 Original Productions	Vine LSE IV, LP	
			Name	
			Attn William Lambert	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>	12/31/2025	Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY 10019
			City	State ZIP Code
			Country	
2.146	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Letter Amendment to the Informal Management and Administrative Services Agreement	Vine LSE IV, LP	
			Name	
			Attn William Lambert and Stephen Kovach	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>		Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY 10019
			City	State ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.147	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement ("Arlington Road; Crank; Crank: High Voltage; Cypher; Donnie Darko; Gamer; Girls Just Want to Have Fun; Heathers; Kingpin; Law Abiding Citizen; Lifestyles of the Rich and Famous; Nash Bridges; Star Search; The Age of Adaline; The Mothman Prophecies; The Reincarnation of Peter Proud; The Vatican Tapes; Underworld; Walking Tall")	Vine LSE IV, LP	
			Name	
			Attn William Lambert and Stephen Kovach	
			Notice Name	
			c/o Vine Alternative Investments	
			Address	
			810 Seventh Avenue, Suite 802	
			New York	NY
			City	State
				10019
				ZIP Code
			Country	
2.148	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Amended and Restated Option Agreement	Vine Manchester Library Company LP	
			Name	
			Attn William E. Lambert	
			Notice Name	
			c/o Vine Alternative Investments	
			Address	
			810 Seventh Avenue, Suite 802	
			New York	NY
			City	State
				10019
				ZIP Code
			Country	
2.149	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Option Extension for 19 Original Productions	Vine Manchester Library Company LP	
			Name	
			Attn William Lambert	
			Notice Name	
			c/o Vine Alternative Investments	
			Address	
			810 Seventh Avenue, Suite 802	
			New York	NY
			City	State
				10019
				ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.150	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Letter Amendment to the Informal Management and Administrative Services Agreement	Vine Manchester Library Company LP	
			Name	
			Attn William Lambert and Stephen Kovach	
			Notice Name	
			c/o Vine Alternative Investments	
<b>State the term remaining</b>			Address	
			810 Seventh Avenue, Suite 802	
<b>List the contract number of any government contract</b>				
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.151	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement ("Arlington Road; Crank; Crank: High Voltage; Cypher; Donnie Darko; Gamer; Girls Just Want to Have Fun; Heathers; Kingpin; Law Abiding Citizen; Lifestyles of the Rich and Famous; Nash Bridges; Star Search; The Age of Adaline; The Mothman Prophecies; The Reincarnation of Peter Proud; The Vatican Tapes; Underworld; Walking Tall")	Vine Manchester Library Company LP	
			Name	
			Attn William Lambert and Stephen Kovach	
			Notice Name	
			c/o Vine Alternative Investments	
<b>State the term remaining</b>			Address	
			810 Seventh Avenue, Suite 802	
<b>List the contract number of any government contract</b>				
		New York	NY	10019
		City	State	ZIP Code
		Country		
2.152	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Amended and Restated Option Agreement	Vine Rysher Company LP	
			Name	
			Attn William E. Lambert	
			Notice Name	
			c/o Vine Alternative Investments	
<b>State the term remaining</b>		12/1/2028	Address	
			810 Seventh Avenue, Suite 802	
<b>List the contract number of any government contract</b>				
		New York	NY	10019
		City	State	ZIP Code
		Country		

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.153	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Option Extension for 19 Original Productions	Vine Rysher Company LP	
			Name	
			Attn William Lambert	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>	12/31/2025	Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY 10019
			City	State ZIP Code
			Country	
2.154	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Letter Amendment to the Informal Management and Administrative Services Agreement	Vine Rysher Company LP	
			Name	
			Attn William Lambert and Stephen Kovach	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>		Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY 10019
			City	State ZIP Code
			Country	
2.155	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: VREG USA Acknowledgment Letter re: Amendment and Restated Option Agreement ("Arlington Road; Crank; Crank: High Voltage; Cypher; Donnie Darko; Gamer; Girls Just Want to Have Fun; Heathers; Kingpin; Law Abiding Citizen; Lifestyles of the Rich and Famous; Nash Bridges; Star Search; The Age of Adaline; The Mothman Prophecies; The Reincarnation of Peter Proud; The Vatican Tapes; Underworld; Walking Tall")	Vine Rysher Company LP	
			Name	
			Attn William Lambert and Stephen Kovach	
			Notice Name	
			c/o Vine Alternative Investments	
	<b>State the term remaining</b>		Address	
			810 Seventh Avenue, Suite 802	
	<b>List the contract number of any government contract</b>			
			New York	NY 10019
			City	State ZIP Code
			Country	

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

2.156	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	WARNER BROS. PRODUCTIONS LIMITED Name Attn Nigel McCorry Notice Name Warner House Address 98 Theobalds Road  London City United Kingdom Country  WC1X 8WB State ZIP Code
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
2.157	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	Letter Agreement re: Development and Possible Production of an Episodic Television Series Project ("Heathers")	Waters Enterprises Inc. f/s/o Daniel Waters Name Attn Jarrod Hicks Notice Name c/o Global Business Management, Inc. Address 15260 Ventura Blvd., Suite 1750  Sherman Oaks City CA State 91403 ZIP Code
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		
2.158	<b>State what the contract or lease is for and the nature of the debtor's interest</b>	SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT	WAV DISTRIBUTION LLC Name Attn Wayne Smith Notice Name c/o Warner Bros. Entertainment Inc. Address 4000 Warner Boulevard  Burbank City CA State 91522 ZIP Code
	<b>State the term remaining</b>		
	<b>List the contract number of any government contract</b>		

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.159 **State what the contract or lease is for and the nature of the debtor's interest**

WeWork Membership Agreement

WeWork

Name

8687 Melrose Avenue Tenant LLC

Notice Name

750 N. San Vicente Blvd

**State the term remaining**

Address

Suite 800 West

**List the contract number of any government contract**

West Hollywood

CA

90069

City

State

ZIP Code

Country

2.160 **State what the contract or lease is for and the nature of the debtor's interest**

Letter Agreement re: Confirming the Closed Deal Terms ("Scott v. Wild Bill")

Winterlight Pictures LLC f/s/o Chris Goldberg

Name

Attn Scott Edel

Notice Name

c/o Loeb &amp; Loeb LLP

**State the term remaining**

Address

10100 Santa Monica Blvd., #2200

**List the contract number of any government contract**

Los Angeles

CA

90067

City

State

ZIP Code

Country

2.161 **State what the contract or lease is for and the nature of the debtor's interest**

SECOND AMENDED AND RESTATED CONSOLIDATED INTERCREDITOR AGREEMENT

WV FILM PARTNERS IV L.P.

Name

Attn David Blaikley

Notice Name

Warner House

**State the term remaining**

Address

98 Theobalds Road

**List the contract number of any government contract**

London

WC1X 8WB

City

State

ZIP Code

United Kingdom

Country

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name

2.162 **State what the contract or  
lease is for and the nature  
of the debtor's interest**

Letter Agreement re: Term Sheet and Amendment No.  
1 to the Term Sheet ("Tethered")

Yo Productions, LLC

Name

Notice Name

2049 Century Park E, Suite 1400

Address

**State the term remaining****List the contract number of  
any government contract**

Los Angeles

CA

90067

City

State

ZIP Code

Country

**Fill in this information to identify the case:**

Debtor Name: In re : Village Roadshow Entertainment Group USA Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10475 (TMH)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor			Column 2: Creditor	
Name	Mailing address		Name	Check all schedules that apply:
2.1 Crescent Film Holdings Limited	750 N. San Vicente Blvd		Wilmington Savings Fund Society, FSB, as trustee	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	Suite 800 West			<input type="checkbox"/> G
	West Hollywood	CA 90069		
	City	State ZIP Code		
	Country			
2.2 Village Roadshow Entertainment Group (BVI) Limited	750 N. San Vicente Blvd		Wilmington Savings Fund Society, FSB, as trustee	<input checked="" type="checkbox"/> D
	Street			<input type="checkbox"/> E/F
	Suite 800 West			<input type="checkbox"/> G
	West Hollywood	CA 90069		
	City	State ZIP Code		
	Country			

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.3	Village Roadshow Entertainment Group Asia Limited	750 N. San Vicente Blvd	Wilmington Savings Fund Society, FSB, as trustee	<input checked="" type="checkbox"/> D
	Street			
	Suite 800 West			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	West Hollywood	CA	90069	
	City	State	ZIP Code	
	Country			
2.4	Village Roadshow Holdings USA Inc.	750 N. San Vicente Blvd	Wilmington Savings Fund Society, FSB, as trustee	<input checked="" type="checkbox"/> D
	Street			
	Suite 800 West			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	West Hollywood	CA	90069	
	City	State	ZIP Code	
	Country			
2.5	Village Roadshow Pictures Entertainment Inc.	750 N. San Vicente Blvd	Wilmington Savings Fund Society, FSB, as trustee	<input checked="" type="checkbox"/> D
	Street			
	Suite 800 West			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	West Hollywood	CA	90069	
	City	State	ZIP Code	
	Country			
2.6	VREG IP Global LLC	750 N. San Vicente Blvd	Wilmington Savings Fund Society, FSB, as trustee	<input checked="" type="checkbox"/> D
	Street			
	Suite 800 West			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	West Hollywood	CA	90069	
	City	State	ZIP Code	
	Country			
2.7	VREG J2 Global LLC	750 N. San Vicente Blvd	Wilmington Savings Fund Society, FSB, as trustee	<input checked="" type="checkbox"/> D
	Street			
	Suite 800 West			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	West Hollywood	CA	90069	
	City	State	ZIP Code	
	Country			

Debtor: Village Roadshow Entertainment Group USA Inc.

Case number (if known): 25-10475

Name				
2.8	VREG MM2 IP Global LLC	750 N. San Vicente Blvd	Wilmington Savings Fund Society, FSB, as trustee	<input checked="" type="checkbox"/> D
	Street			
	Suite 800 West			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	West Hollywood	CA	90069	
	City	State	ZIP Code	
	Country			
2.9	VREG OP Global LLC.	750 N. San Vicente Blvd	Wilmington Savings Fund Society, FSB, as trustee	<input checked="" type="checkbox"/> D
	Street			
	Suite 800 West			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	West Hollywood	CA	90069	
	City	State	ZIP Code	
	Country			
2.10	VREG Wonka IP Global LLC	750 N. San Vicente Blvd	Wilmington Savings Fund Society, FSB, as trustee	<input checked="" type="checkbox"/> D
	Street			
	Suite 800 West			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	West Hollywood	CA	90069	
	City	State	ZIP Code	
	Country			
2.11	VREG WW IP Global LLC	750 N. San Vicente Blvd	Wilmington Savings Fund Society, FSB, as trustee	<input checked="" type="checkbox"/> D
	Street			
	Suite 800 West			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	West Hollywood	CA	90069	
	City	State	ZIP Code	
	Country			

**Fill in this information to identify the case:**

Debtor Name: In re : Village Roadshow Entertainment Group USA Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-10475 (TMH)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/22/2025

MM / DD / YYYY

✕ /s/ Keith Maib

Signature of individual signing on behalf of debtor

Keith Maib

Printed name

Chief Restructuring Officer

Position or relationship to debtor

**In re: Village Roadshow Entertainment Group USA Inc.****Case No. 25-10475**

Schedule A/B 7

Deposits, including security deposits and utility deposits

Description	Name of holder of deposit	Current value of debtor's interest
Cashet Deposit	Cashet Card LLC	\$5,342.57
Murder City Mexican Production Account	n/a	\$29.11
SAG Residual Deposit - GUTTER	SAG-AFTRA	\$152,461.73
Security Deposit	10100 Santa Monica Inc.	\$121,605.26
Security Deposit	Diverge IT	\$10,147.50
Security Deposit	8687 Melrose Avenue Tenant LLC	\$1,420.00
US Copyright Office Deposit Account 824	United States Copyright Office	\$125.00
US Copyright Office Deposit Account 98757	United States Copyright Office	\$3,945.00
	<b>TOTAL:</b>	<b>\$295,076.17</b>

## In re: Village Roadshow Entertainment Group USA Inc.

## Case No. 25-10475

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Prepaid ADP benefits - 17 Mar to 31 Mar 2025	ADP, Inc.	\$4,739.50
Prepaid assurance compliance suite fee - 17 Mar to 30 Jun 2025	CT Corporation	\$7,428.08
Prepaid expense - internet charges - 17 Mar to 31 Mar 2025	Cogent Communications, LLC	\$450.00
Prepaid expense - IT fees - 17 Mar to 31 Mar 2025	DivergelT	\$6,218.18
Prepaid expense - plant service for LA office - 17 Mar to 31 Mar 2025	Mickey Hargitay Plants	\$97.50
Prepaid expense - postage fees - 17 Mar to 31 Mar 2025	Stamps.com	\$10.00
Prepaid expense - storage fees - 17 Mar to 31 Mar 2025	Iron Mountain	\$589.58
Prepaid insurance - Accidental Death & Dismemberment - 17 Mar to 30 Jun 2025	Broker: Arthur J. Gallagher Risk Management Services, LLC Carrier: ACE American Insurance Company	-\$268.38
Prepaid insurance - Commerical Package - 17 Mar to 30 Jun 2025	Broker: Arthur J. Gallagher Risk Management Services, LLC Carrier: Atlantic Specialty Insurance Company	\$1,186.92
Prepaid insurance - Cyber Liability - 17 Mar to 30 Jun 2025	Broker: Arthur J. Gallagher Risk Management Services, LLC Carrier: Arch Specialty Insurance Company	\$3,489.62
Prepaid insurance - Difference in Conditions (DIC) - 17 Mar to 30 Jun 2025	Broker: Arthur J. Gallagher Risk Management Services, LLC Carrier: Underwriters at Lloyd's London	\$3,612.56
Prepaid insurance - Entertainment Package - 17 Mar to 30 Jun 2025	Broker: Arthur J. Gallagher Risk Management Services, LLC Carrier: Atlantic Specialty Insurance Company	\$2,345.58
Prepaid insurance - ERISA Policy - 17 Mar to 31 Dec 2025	Broker: Arthur J. Gallagher & Co. Insurance Brokers of CA., Inc. Carrier: Hartford Fire Insurance Company	\$65.01
Prepaid insurance - Errors & Omissions - 17 Mar to 30 Jun 2025	Broker: Arthur J. Gallagher Risk Management Services, LLC Carrier: QBE Insurance Corporation	\$6,558.42
Prepaid insurance - Excess Liability - 17 Mar to 30 Jun 2025	Broker: Arthur J. Gallagher Risk Management Services, LLC Carrier: Atlantic Specialty Insurance Company	\$3,131.73
Prepaid insurance - Fiduciary Liability - 17 Mar to 31 Jul 2025	Broker: Alliant Insurance Services, Inc. Carrier: Twin City Fire Insurance Company	\$533.38
Prepaid insurance - International Package - 17 Mar to 30 Jun 2025	Broker: Arthur J. Gallagher Risk Management Services, LLC Carrier: ACE American Insurance Company	\$1,054.67
Prepaid insurance - Property - 17 Mar to 30 Jun 2025	Broker: Arthur J. Gallagher Risk Management Services, LLC Carrier: Atlantic Specialty Insurance Company	\$1,568.46
Prepaid insurance - Travel Accident - 17 Mar to 30 Jun 2025	Broker: Arthur J. Gallagher Risk Management Services, LLC Carrier: Federal Insurance Company	\$826.88
Prepaid insurance - Workers Compensation - 17 Mar to 30 Jun 2025	Broker: Arthur J. Gallagher Risk Management Services, LLC Carrier: OBI National Insurance Company	\$286.10
Prepaid rent - workspace - 17 Mar to 31 Mar 2025	8687 Melrose Avenue Tenant LLC	\$292.74
Prepaid subscription - 17 Mar to 21 May 2025	DocuSign, Inc.	\$575.00
Prepaid subscription - 17 Mar to 31 Mar 2025	Dropbox, Inc.	\$79.20
Prepaid subscription - 17 Mar to 31 Mar 2025	Indee Inc.	\$17.50
Prepaid subscription - 17 Mar to 31 Mar 2025	The Wall Street Journal	\$19.50
Prepaid unsecured property tax - 17 Mar to 30 Jun 2025	Los Angeles County Tax Collector	\$4,048.01
	<b>TOTAL:</b>	<b>\$48,955.70</b>

**In re: Village Roadshow Entertainment Group USA Inc.****Case No. 25-10475**

Schedule A/B 11a

Accounts receivable, 90 days old or less

Description	Face amount	Doubtful or uncollectible accounts	Current value of debtor's interest
Employee advances	\$461.39		\$461.39
Receivable from Anuvu - HEATHERS LIVE CAPTURE	\$751.35		\$751.35
Receivable from Pictureworks - GUTTER	\$12,672.00		\$12,672.00
Receivable from Roughcut - TETHERED	\$1,242.46		\$1,242.46
<b>TOTAL:</b>	<b>\$15,127.20</b>	<b>TOTAL:</b>	<b>\$15,127.20</b>

**In re: Village Roadshow Entertainment Group USA Inc.  
Case No. 25-10475 Number]**

Schedule A/B 42  
Collectibles

<b>General description</b>	<b>Net book value of debtor's interest (where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
Artwork - Lynn Sanders. All Nature Has Feelings. 50x62" SOUTHWEST LOUNGE	\$5,500.00	Historical cost	\$5,500.00
Artwork - Martha Rea Baker. Red Canyon Textures I. 12x12"	\$1,200.00	Historical cost	\$1,200.00
Artwork - Martha Rea Baker. Red Canyon Textures II. 12x12"	\$1,200.00	Historical cost	\$1,200.00
Artwork - Martha Rea Baker. Red Canyon Textures III. 12x12"	\$1,200.00	Historical cost	\$1,200.00
Artwork - Mary Long. Forsaken. 49x25"	\$3,700.00	Historical cost	\$3,700.00
Artwork - Mary Long. New Mexico 2. 33x25"	\$2,600.00	Historical cost	\$2,600.00
Artwork - Pauline Ziegen. In Reply to the Sky. 30x60"	\$8,700.00	Historical cost	\$8,700.00
Artwork - Pauline Ziegen. The Sky Awakening. 24x24"	\$3,000.00	Historical cost	\$3,000.00
Artwork - Kristen Brin. Believe in the Beach. 40x68"	\$5,256.00	Historical cost	\$5,256.00
<b>TOTAL:</b>	<b>\$32,356.00</b>	<b>TOTAL:</b>	<b>\$32,356.00</b>

**In re: Village Roadshow Entertainment Group USA Inc.****Case No. 10-10475**

Schedule A/B 61

Internet domain names and websites

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
blacknoircinema.com	\$0.00		Undetermined
tic-tac-dough.com	\$0.00		Undetermined
villageroadshowpictures.com	\$0.00		Undetermined
vreg.com	\$0.00		Undetermined
vregusa.com	\$0.00		Undetermined
vrpe.com	\$0.00		Undetermined
<b>TOTAL:</b>	\$0.00	<b>TOTAL:</b>	Undetermined

**In re: Village Roadshow Entertainment Group USA Inc.****Case No. 25-10475**

Schedule A/B 62

Licenses, franchises, and royalties

Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
Cinnamon	\$0.00		Undetermined
College Bowl, Season 1	\$0.00		Undetermined
College Bowl, Season 2	\$0.00		Undetermined
Eternal Return	\$0.00		Undetermined
Heathers - Live Capture	\$0.00		Undetermined
Murder City	\$0.00		Undetermined
Nash Bridges	\$0.00		Undetermined
No Place for Football	\$0.00		Undetermined
Scott v Wild Bill - Podcast	\$0.00		Undetermined
The Gutter	\$0.00		Undetermined
We Might Regret This	\$0.00		Undetermined
<b>TOTAL:</b>	<b>\$0.00</b>	<b>TOTAL:</b>	<b>Undetermined</b>

**In re: Village Roadshow Entertainment Group USA Inc.****Case No. 25-10475**

## Schedule A/B 73

## Interests in insurance policies or annuities

<b>Company</b>	<b>Type</b>	<b>Account number / Policy number</b>	<b>Current value of debtor's interest</b>
ACE American Insurance Company	Blanket Accident Insurance	GLM N17937625	Undetermined
Atlantic Speciality Insurance Company	DICE Producers	710-04-04-74-0003	Undetermined
Atlantic Speciality Insurance Company	Excess Liability	873-00-02-51-0000	Undetermined
Atlantic Speciality Insurance Company	Property Coverage	710-04--04-75-0003	Undetermined
Atlantic Specialty Insurance Company	Terrorism Risk Insurance	CP09390-03	Undetermined
Chubb International Advantage	International Commercial General Liability, Auto, Employers, Kidnap & Extortion, AD&D	PHFD38390259 012	Undetermined
Coalition Insuracne Solutions, Inc.	Cyber	C-4LPX-264625-CYBER-2024	Undetermined
FEDERAL INSURANCE COMPANY	Guild Travel Accident Insurance	9912-36-29	Undetermined
OBI National Insurance Company	Workers Compensation	406-04-78-90-0003	Undetermined
		<b>TOTAL:</b>	<b>Undetermined</b>

**In re: Village Roadshow Entertainment Group USA Inc.****Case No. 25-10475**

Schedule A/B 77

Other property of any kind not already listed

Other property of any kind not already listed	Current value of debtor's interest
Intercompany receivable - Village Roadshow Distribution USA Inc.	\$32,901,722.89
Intercompany receivable - Village Roadshow Films North America Inc.	\$60,301,972.10
Intercompany receivable - Village Roadshow Holdings USA Inc.	\$2,078,400.70
Intercompany receivable - Village Roadshow Pictures Entertainment Inc.	\$16,095,705.68
Intercompany receivable - Village Roadshow Productions Inc.	\$110,399.17
Intercompany receivable - Village Roadshow VS Films LLC	\$1,250,682.39
Intercompany receivable - VR DTE Distribution USA Inc.	\$5,702.34
Intercompany receivable - VR Funding LLC	\$29,666.80
Intercompany receivable - VR Zoo Distribution USA Inc.	\$5,702.34
Intercompany receivable - VREG Funding LLC	\$1,600.00
Intercompany receivable - VREG IP Global LLC	\$10,242.33
Intercompany receivable - VREG J2 Global LLC	\$24,877.06
Intercompany receivable - VREG MM2 IP Global LLC	\$71,409.86
Intercompany receivable - VREG OP Global LLC	\$10,242.33
Intercompany receivable - VREG Production Services Inc.	\$464,960.38
Intercompany receivable - VREG Television Inc.	\$11,782,005.10
Intercompany receivable - VREG WW IP Global LLC	\$10,242.33
<b>TOTAL:</b>	<b>\$125,155,533.80</b>